



# Logistics Databank Analytics Report - JNPA

January 2025



## Terminal wise Dwell Time Performance – Snapshot

Import Cycle		
Port	Jan'25 (in hrs)	Dec'24 (in hrs)
NSFT	23.6	13.7
NSICT	29.7	19.6
GTI	20.6	19.6
NSIGT	32.6	27.8
BMCT	18.6	16.4

Export Cycle		
Port	Jan'25 (in hrs)	Dec'24 (in hrs)
NSFT	70.3	64.3
NSICT	66.3	65.9
GTI	79.8	76.4
NSIGT	92.3	85.3
BMCT	74.7	72.1

## Critical Incident Summary Jawaharlal Nehru Port Authority

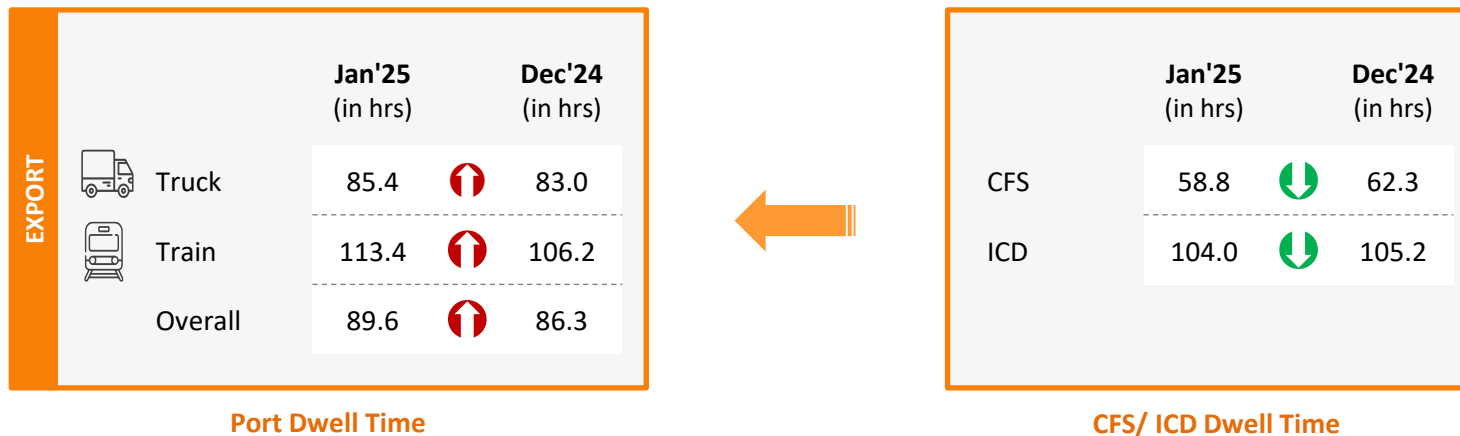
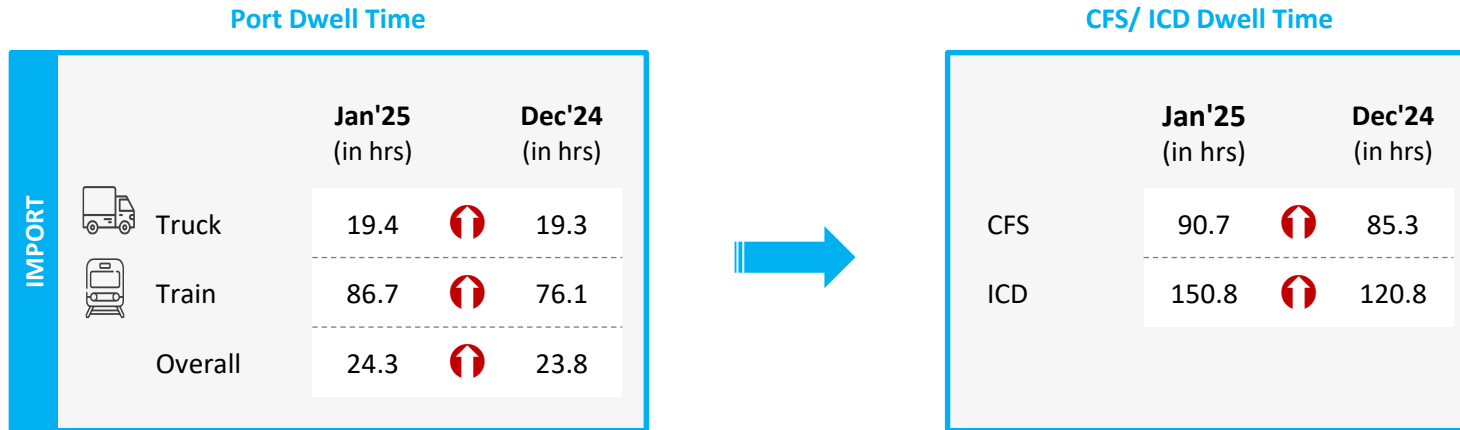
- Overall container handling performance (Port Dwell Time) has declined in both import and export cycle. CFS dwell Time performance has declined in import cycle and has improved in export cycle. ICD dwell performance has declined in import cycle and has improved in export cycle.

Month	Port Dwell Time Import	Port Dwell Time Export	CFS Dwell Time Import	CFS Dwell Time Export	ICD Dwell Time Import	ICD Dwell Time Export
Jan'25	22.6 hrs	77.2 hrs	82.7 hrs	60.9 hrs	150.8 hrs	104.0 hrs
Dec'24	19.0 hrs <sup>18.9%</sup>	74.0 hrs <sup>4.3%</sup>	78.0 hrs <sup>6.0%</sup>	67.3 hrs <sup>9.5%</sup>	120.8 hrs <sup>24.8%</sup>	105.2 hrs <sup>1.1%</sup>

Indicates decrease/increase in dwell time from last month

# Container Transportation Performance: Western Corridor

## Container Lifecycle (Import Cycle)



## Container Lifecycle (Export Cycle)

Indicates decrease/increase in dwell time from last month

# Port Performance Benchmarking & Performance Index: Western Region

Performance benchmarking of terminals based on dwell time vis-à-vis container volume (TEUs) handled:



Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)

**X-Axis: Dwell Time**  
**Threshold value (in hours): 61.0**

**Y-Axis: Container Volume (TEUs)**  
**Threshold value (in TEUs): 83,961**

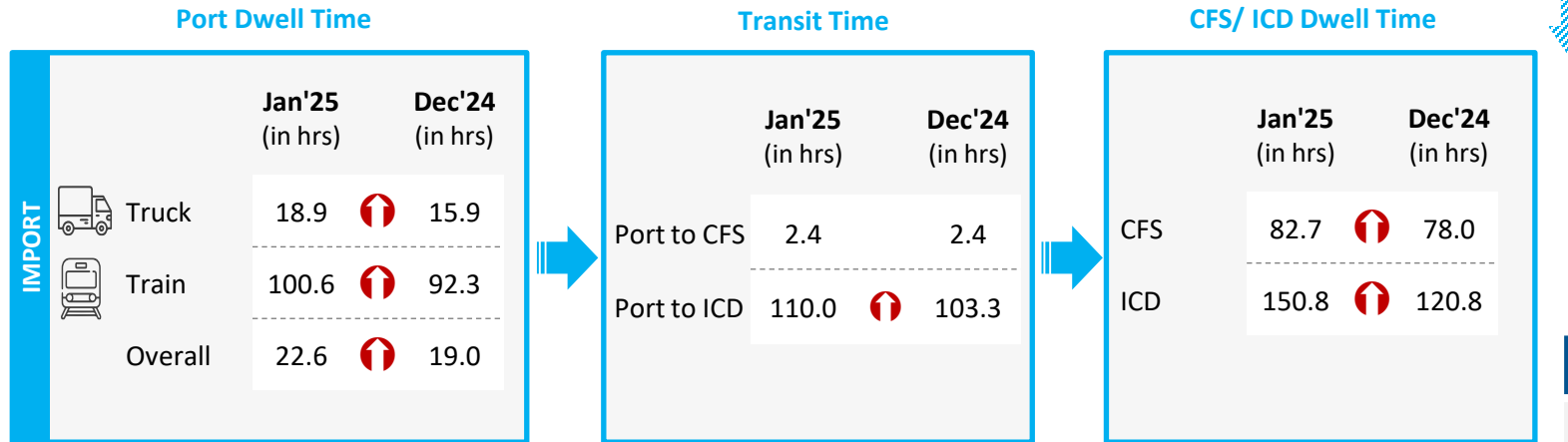
**Star Performer** ★★ ★  
 Entities with high container volume (TEUs) and low dwell time

**High Potential** ★★  
 Entities with low container volume (TEUs) and low dwell time

**Slow Bulk Movers** ★★  
 Entities with high container volume (TEUs) and high dwell time

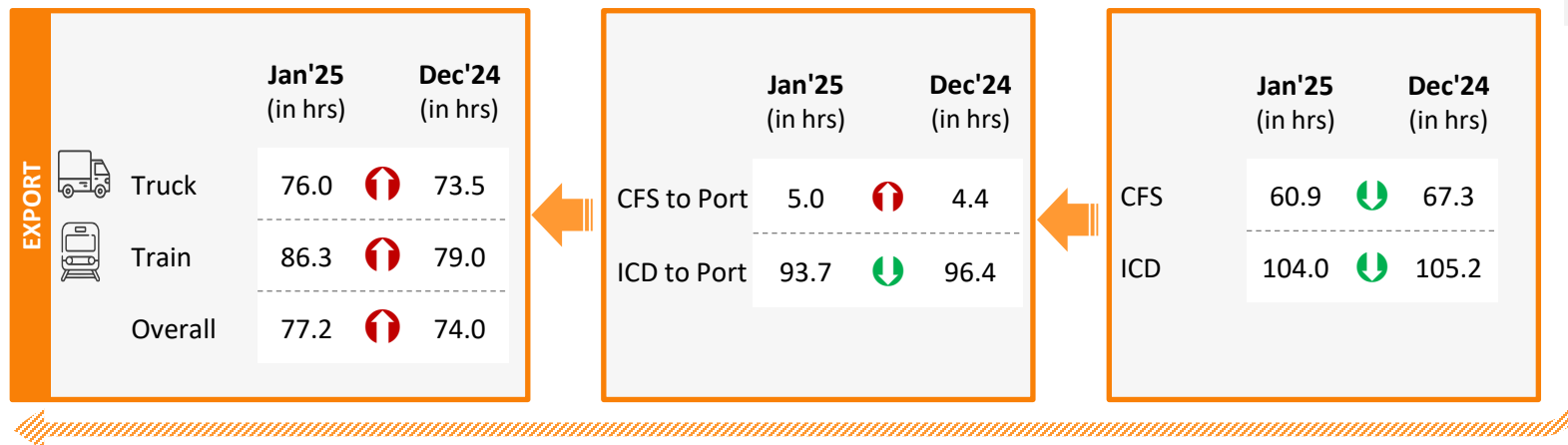
**Needs Improvement** ★  
 Entities with low container volume (TEUs) and high dwell time

## Container Lifecycle (Import Cycle)



### Volume distribution at port terminal – Truck/Rail

	Truck	Rail
Import	84%	16%
Export	81%	19%



## Container Lifecycle (Export Cycle)

Indicates decrease/increase in time from last month

# Container Transportation: JNPA Port Terminals

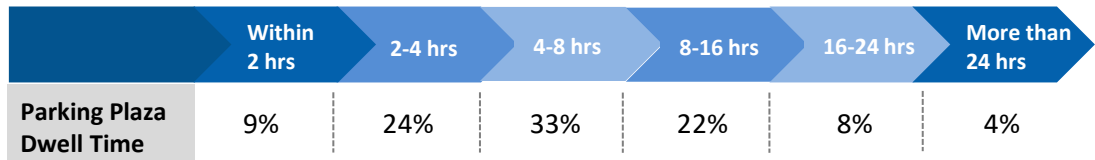
Import Cycle	Particulars		Jan'25 (in hrs)	Dec'24 (in hrs)	
	Dwell Time	Overall Dwell Time		22.6	19.0
		Truck Bound Containers		18.9	15.9
		Train Bound Containers		100.6	92.3
		Direct Port Delivery (DPD) containers		24.9	17.4
		Containers bound for CFS		16.9	14.7
		Empty Containers		29.4	25.5
		Laden Containers		21.2	18.0
Transit Time	Port to ICD		110.0	103.3	
	Port to CFS		2.4	2.4	
Export Cycle	Particulars		Jan'25 (in hrs)	Dec'24 (in hrs)	
	Dwell Time	Overall Dwell Time		77.2	74.0
		Truck Bound Containers		76.0	73.5
		Train Bound Containers		86.3	79.0
		Direct Port Entry (DPE) containers		78.4	73.2
		Containers bound from CFS		76.6	73.2
		Empty Containers		70.1	71.8
		Laden Containers		80.5	75.2
	Transit Time	ICD to Port		93.7	96.4
CFS to Port			5.0	4.4	

# Parking Plaza Analysis: JNPA Port

The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

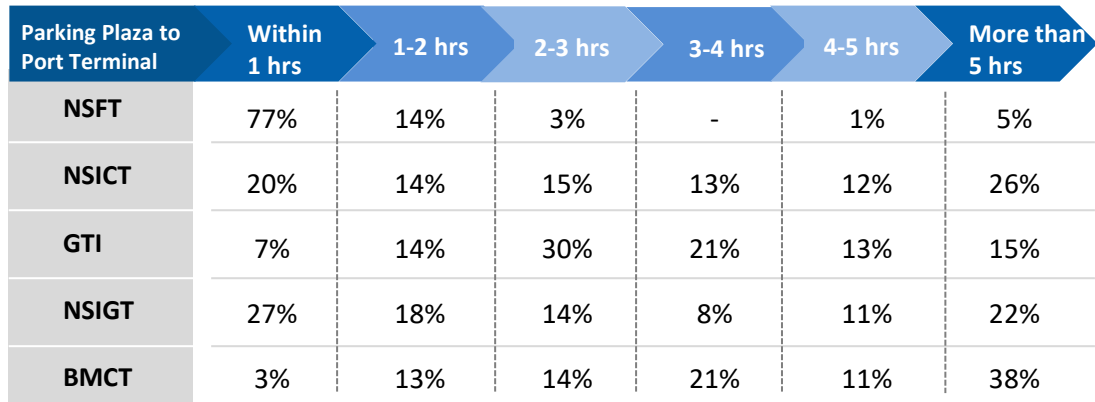
Parking Plaza Dwell Time	Jan'25 (in hrs)	Dec'24 (in hrs)
Gate in - Gate Out	5.7	6.2

Container Count Percentage: Hour-wise (Jan'25 )



Parking Plaza to JNPA Port	Jan'25 (in hrs)	Dec'24 (in hrs)
Gate Out – Terminal In	2.5	1.2

Container Count Percentage: Hour-wise (Jan'25 )



Port Terminal	Jan'25 (in hrs)	Dec'24 (in hrs)
NSFT	0.5	0.3
NSICT	3.1	3.2
GTI	3.0	1.0
NSIGT	2.3	1.1
BMCT	4.0	-

# CFS/ICD Performance Benchmarking & Performance Index

## CFS: Western Corridor

## Performance Benchmarking

## ICD: PAN India

### Top Performing CFS

### Top Performing ICD

#### CWC Conex Terminal CFS

#### ICD KHODIYAR

#### High Potential CFS

#### Low Performing CFS

#### High Potential ICD

#### Low Performing ICD

#### JWR CFS

#### Take Care Logistics CFS

#### CONTAINER CORPORATION OF INDIA LTD - TONDIARPET (ICDTV-T)

#### MMLP VARNAMA

### Performance Index – Jan'25

### Performance Index – Jan'25

Star Performer ★★ ★

★★ Slow Bulk Mover

Star Performer ★★ ★

★★ Slow Bulk Mover

#### CWC Conex Terminal CFS

#### ICD KHODIYAR

#### JWR CFS

#### Take Care Logistics CFS

#### CONTAINER CORPORATION OF INDIA LTD - TONDIARPET (ICDTV-T)

#### MMLP VARNAMA

High Potential ★★

★ Needs Improvement

High Potential ★★

★ Needs Improvement

X-Axis: Dwell Time

Y-Axis: No. of Boxes

X-Axis: Dwell Time

Y-Axis: No. of Boxes



# Import Cycle Analysis

# JNPA Port Terminal: Dwell Time Performance (Import Cycle)

The below tables depict the port dwell time performance at JNPA port (covered under LDB) for train and truck bound containers in import cycle.

## PORT IMPORT via TRAIN (16% of total import container volume)

The Port Dwell time data for train bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Import Cycle		
Port	Jan'25 (in hrs)	Dec'24 (in hrs)
NSFT	82.7	49.0
NSICT	139.2	105.1
GTI	89.3	89.7
NSIGT	158.9	128.2
BMCT	82.7	68.0

Container Handled: Hour-wise (Jan'25)

Port Terminals	Within 0-24 hrs	24-48 hrs	48-72 hrs	72-96 hrs	96-144 hrs	More than 144 hrs
NSFT	8%	15%	18%	18%	22%	19%
NSICT	3%	8%	13%	10%	18%	48%
GTI	7%	14%	18%	17%	25%	19%
NSIGT	2%	7%	9%	9%	17%	56%
BMCT	12%	16%	15%	15%	22%	20%

## PORT IMPORT via TRUCK (84% of total import container volume)

The Port Dwell time data for Truck bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Import Cycle		
Port	Jan'25 (in hrs)	Dec'24 (in hrs)
NSFT	20.4	12.0
NSICT	24.6	16.9
GTI	17.6	17.0
NSIGT	24.7	19.9
BMCT	15.9	13.7

Container Handled: Hour-wise (Jan'25)

Port Terminals	Within 0-24 hrs	24-48 hrs	48-72 hrs	72-96 hrs	96-144 hrs	More than 144 hrs
NSFT	58%	30%	8%	2%	1%	1%
NSICT	49%	31%	14%	3%	2%	1%
GTI	68%	26%	4%	1%	1%	-
NSIGT	49%	33%	11%	4%	2%	1%
BMCT	71%	22%	5%	2%	-	-

# JNPA Port Terminal: Dwell Time Performance (Import Cycle)

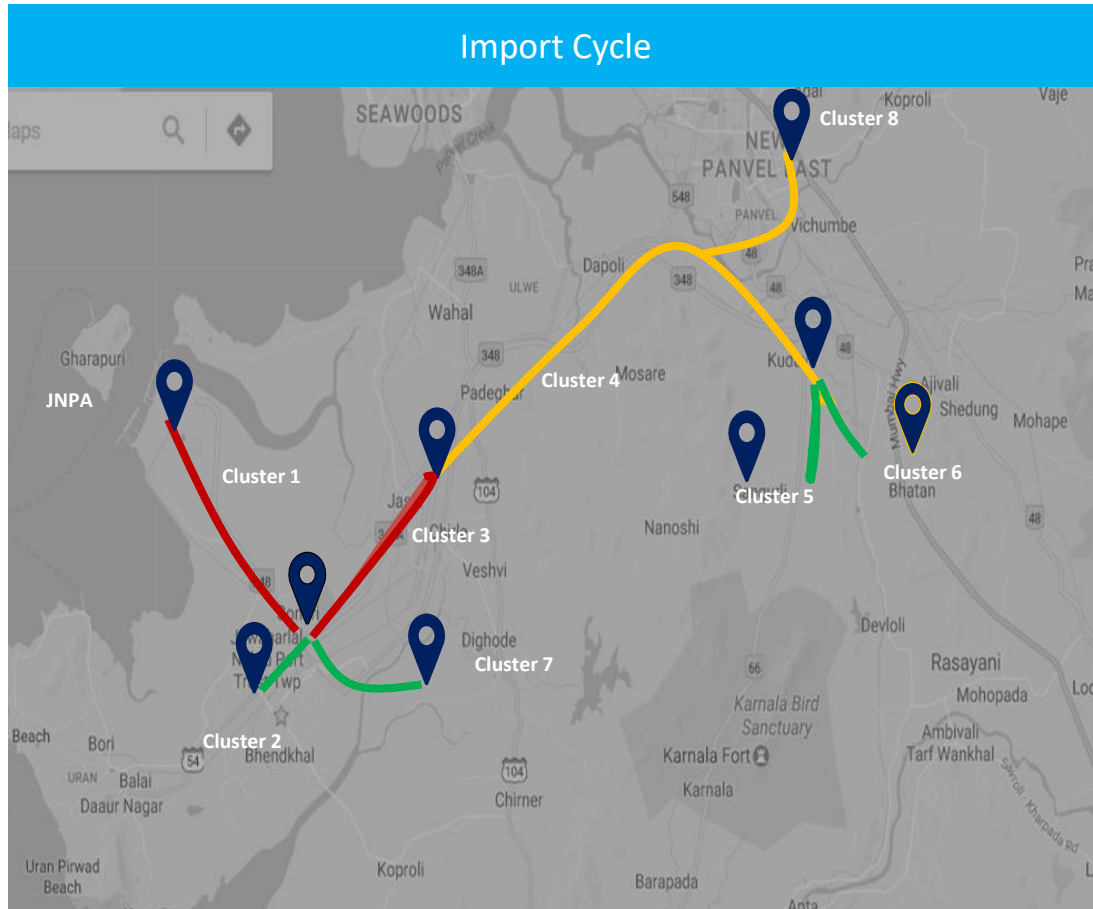
The below table depicts the detailed JNPA region port performance in the month of Jan'25

## Port Dwell Time (in Hours) - Based on Transit Type

Port Terminals	Direct Port Delivery (DPD) Containers	Containers bound for CFS	Empty Containers	Laden Containers
NSFT	23.6	15.8	32.6	18.1
NSICT	63.0	23.8	28.5	30.3
GTI	33.4	16.1	27.3	19.9
NSIGT	57.2	22.2	40.1	30.8
BMCT	21.8	15.0	24.3	17.7

# JNPA Region: Congestion Analysis (Import Cycle)

The below map indicates congestion around JNPA region in Import Cycle in month of Jan'25



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	13.06%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	31.97%	Low
Cluster 3	Sonari Area, JNPA Road	2	17.39%	High
Cluster 4	Chirle Area, JNPA Road	1	0.14%	Medium
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	11.39%	Low
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	24.05%	Low
Cluster 7	Patilpada Area, Khopate JNPA Road	3	0.27%	Low
Cluster 8	Taloja, Navi Mumbai	1	1.73%	Medium

Congestion Level    ■ High    ■ Medium    ■ Low

# JNPA Region Import Cycle: Container Movement

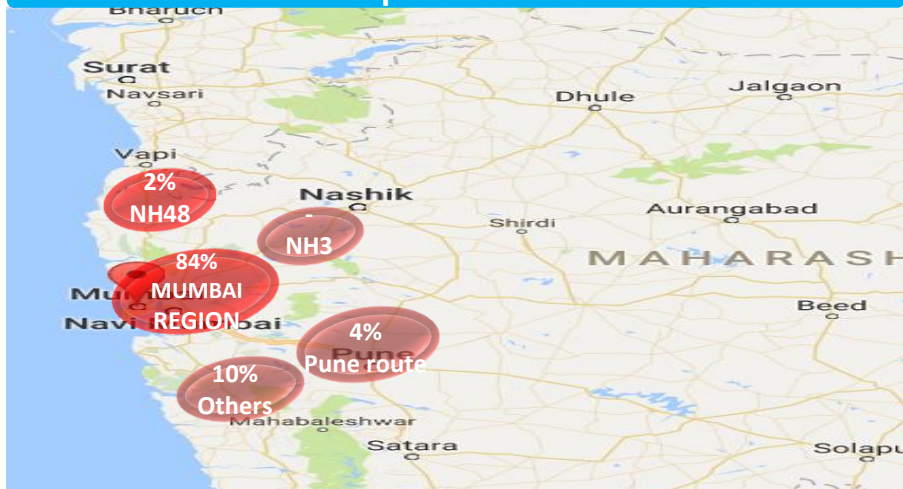
## Truck

### HEAT MAP : OVERALL MUMBAI REGION

Region	Jan'25
Mumbai region	84%
NH3	-
Pune	4%
NH48	2%
Others	10%

The map depicts the movement of containers via truck in and around Mumbai region.

### Heat Map via Truck: Jan'25



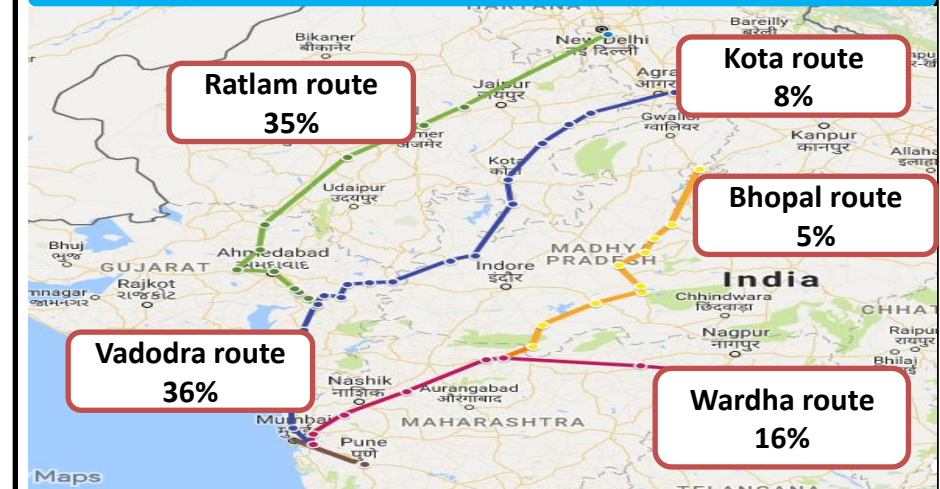
## Train

### VOLUME WISE CONTAINER MOVEMENT

Region	Jan'25
Vadodra Route	36%
Ratlam Route	35%
Wardha Route	16%
Kota Route	8%
Bhopal Route	5%

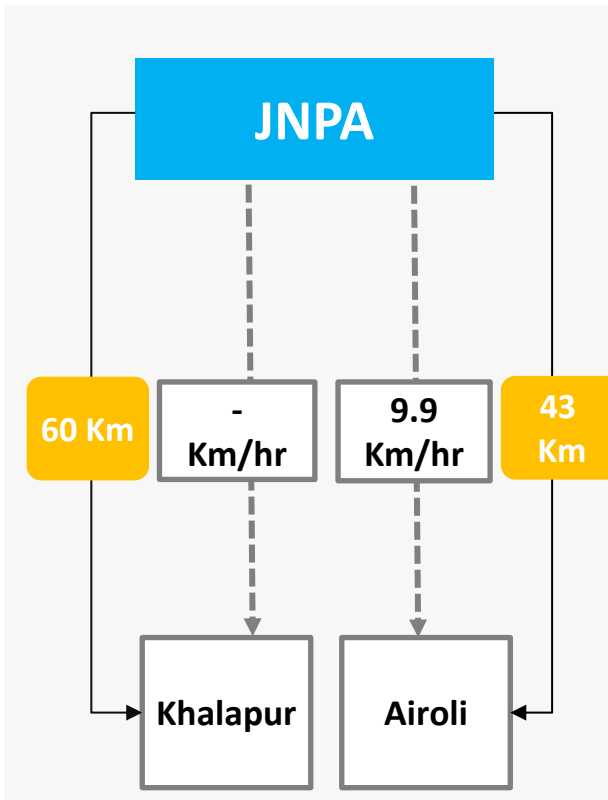
The map depicts the volume wise container movement through different railway routes in import cycle

### Container movement via Rail – Jan'25



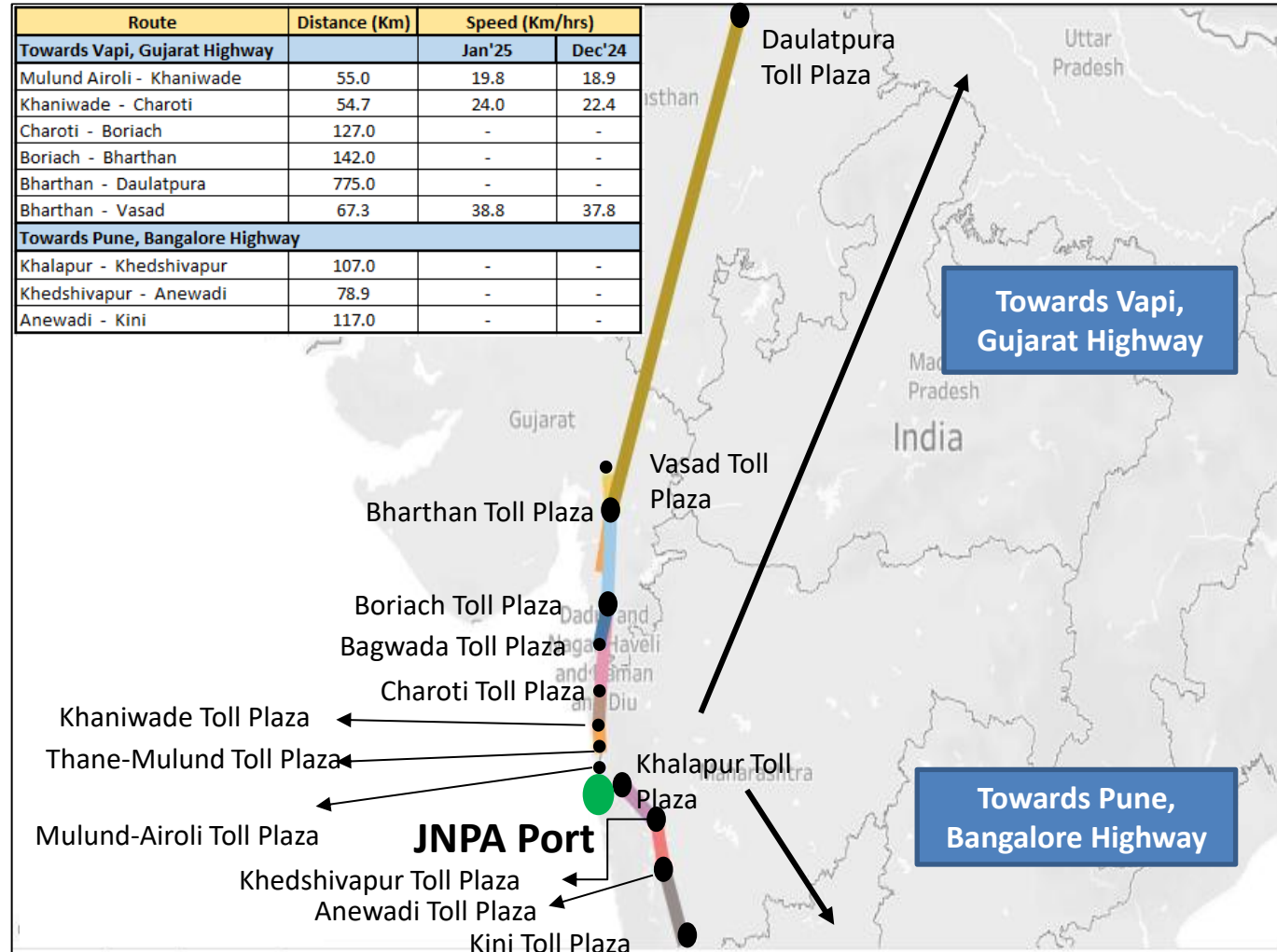
# Western Corridor Toll Plaza Analysis

Average speed of trucks to cover the distance between Port to the nearest Toll Plaza for Jan'25:



The average speed of trucks to cover the distance between adjacent toll plazas for Jan'25:

Route	Distance (Km)	Speed (Km/hrs)	
		Jan'25	Dec'24
<b>Towards Vapi, Gujarat Highway</b>			
Mulund Airoli - Khaniwade	55.0	19.8	18.9
Khaniwade - Charoti	54.7	24.0	22.4
Charoti - Boriach	127.0	-	-
Boriach - Bharthan	142.0	-	-
Bharthan - Daulatpura	775.0	-	-
Bharthan - Vasad	67.3	38.8	37.8
<b>Towards Pune, Bangalore Highway</b>			
Khalapur - Khedshivapur	107.0	-	-
Khedshivapur - Anewadi	78.9	-	-
Anewadi - Kini	117.0	-	-



# Export Cycle Analysis

# JNPA Port Terminal: Dwell Time Performance (Export Cycle)

The below tables depict the port dwell time performance at JNPA port (covered under LDB) for train and truck bound containers in export cycle.

## PORT EXPORT via TRAIN (19% of total export container volume)

The Port Dwell time data for train bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Export Cycle		
Port	Jan'25 (in hrs)	Dec'24 (in hrs)
NSFT	56.7	38.3
NSICT	27.3	37.1
GTI	106.3	96.7
NSIGT	109.0	107.1
BMCT	110.1	89.7

Container Handled: Hour-wise (Jan'25)

Port Terminals	Within 0-24 hrs	24-48 hrs	48-72 hrs	72-96 hrs	96-144 hrs	More than 144 hrs
NSFT	22%	21%	23%	10%	6%	18%
NSICT	47%	11%	9%	9%	13%	11%
GTI	1%	8%	17%	17%	27%	30%
NSIGT	-	6%	14%	20%	28%	32%
BMCT	2%	11%	14%	15%	24%	34%

## PORT EXPORT via TRUCK (81% of total export container volume)

The Port Dwell time data for truck bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Export Cycle		
Port	Jan'25 (in hrs)	Dec'24 (in hrs)
NSFT	74.6	66.8
NSICT	73.6	73.1
GTI	76.4	74.0
NSIGT	90.0	81.8
BMCT	70.7	70.4

Container Handled: Hour-wise (Jan'25)

Port Terminals	Within 0-24 hrs	24-48 hrs	48-72 hrs	72-96 hrs	96-144 hrs	More than 144 hrs
NSFT	9%	15%	23%	28%	19%	6%
NSICT	5%	19%	25%	26%	23%	2%
GTI	2%	15%	28%	27%	26%	2%
NSIGT	2%	7%	22%	25%	35%	9%
BMCT	5%	18%	28%	26%	21%	2%



# JNPA Port Terminal: Dwell Time Performance (Export Cycle)

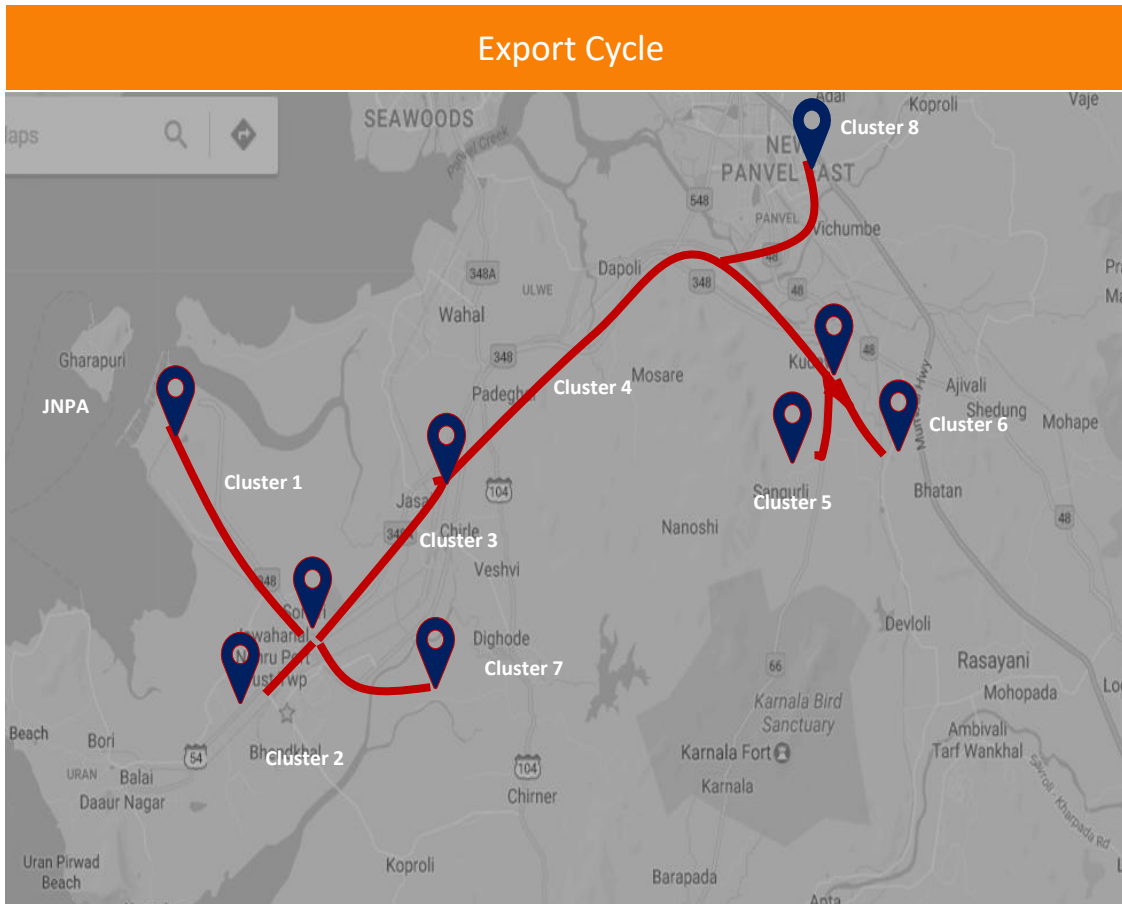
The below table depicts the detailed JNPA region port performance in the month of Jan'25

## Port Dwell Time (in Hours) - Based on Transit Type

Port Terminals	Direct Port Delivery (DPE) Containers	Containers bound for CFS	Empty Containers	Laden Containers
NSFT	73.9	69.9	57.1	74.5
NSICT	73.6	76.1	46.5	68.1
GTI	77.3	78.7	73.0	83.4
NSIGT	89.3	91.5	95.0	91.4
BMCT	-	71.3	67.3	82.4

# JNPA Region: Congestion Analysis (Export Cycle)

The below map indicates congestion around JNPA region in Import Cycle in month of Jan'25



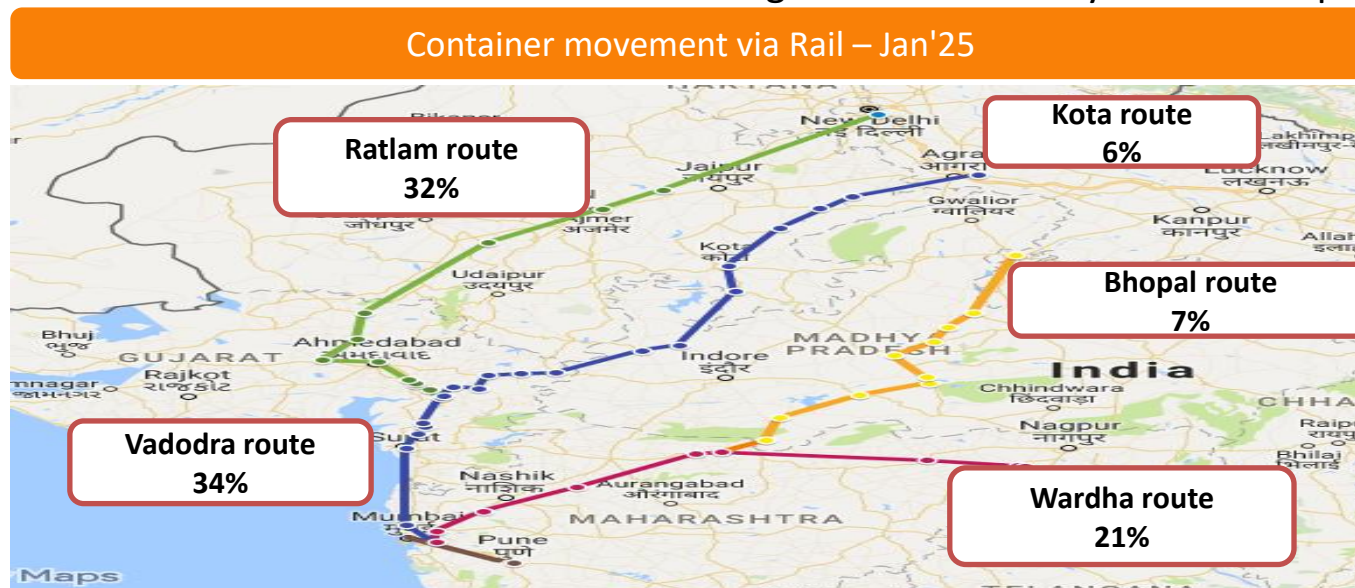
Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	12.91%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	28.15%	High
Cluster 3	Sonari Area, JNPA Road	2	14.21%	High
Cluster 4	Chirle Area, JNPA Road	1	0.67%	High
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	15.89%	High
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	25.93%	High
Cluster 7	Patilpada Area, Khopate JNPA Road	3	0.14%	High
Cluster 8	Taloja, Navi Mumbai	1	2.10%	High

Congestion Level ■ High ■ Medium ■ Low

# JNPA Region: Container Movement via Train

JNPA Port	
Route	Percentage of Container Movement
Vadodra Route	34%
Ratlam Route	32%
Wardha Route	21%
Kota Route	6%
Bhopal Route	7%

The map depicts the volume wise container movement through different railway routes in export cycle for Jan'25



# CFS and ICD Performance

## JNPA region CFS : CFS DWELL TIME ANALYSIS

Below tables show the dwell time of the respective CFSs for Jan'25 and Dec'24

CFS Dwell Time (in hrs.)					
CFS	Jan'25 (in hrs)	Dec'24 (in hrs)	CFS	Jan'25 (in hrs)	Dec'24 (in hrs)
AllCargo Logistics CFS,Mumbai	81.9	75.7	International Cargo Terminals (ULA) CFS, Navi Mumbai	72.2	74.6
APM (Maersk India) CFS, Navi Mumbai	88.9	89.4	JWC Logistics Park CFS	90.7	79.9
Apollo Logisolutions CFS, Panvel	70.9	82.2	JWR CFS	53.4	56.8
Ashte Logistics CFS, Panvel	82.2	75.8	Navkar Corporation Yard 1 CFS, Panvel	83.9	71.0
Balmer & Lawrie CFS, Navi Mumbai	75.1	85.8	Navkar Corporation Yard 2 CFS, Panvel	98.5	86.3
CWC Conex Terminal CFS	70.5	76.2	Punjab Conware CFS, Navi Mumbai	79.8	87.3
CWC Dronagiri CFS, Navi Mumbai	82.1	73.2	Sarveshwar CFS	97.5	86.9
CWC Impex Park CFS, Navi Mumbai	72.6	61.5	Seabird CFS, Navi Mumbai	78.4	76.6
CWC Polaris logistics park	75.0	61.5	Speedy Multimode CFS, JNPT	86.2	74.3
EFC Logistics India	78.4	72.5	Take Care Logistics CFS	103.9	93.9
International Cargo Terminal CFS	79.3	75.5	Transworld Terminals CFS,Mumbai	63.5	81.0

# ICD Performance

Below tables show the dwell time of the respective ICDs for Jan'25 and Dec'24

## ICD Dwell Time (in hrs.)

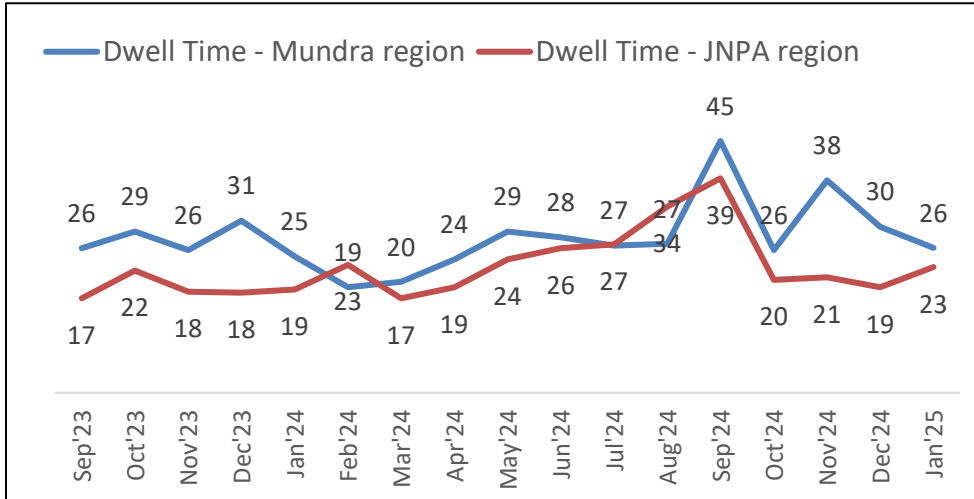
ICD	Jan'25 (in hrs)	Dec'24 (in hrs)	ICD	Jan'25 (in hrs)	Dec'24 (in hrs)
Adani ICD, Tumb	82.7	89.3	ICD KANPUR	115.2	109.1
Adani Logistics Park ICD, Gurgaon	123.6	150.7	ICD KHODIYAR	90.0	90.2
Albatross Inland Ports ICD, Dadri	145.8	130.7	ICD KIFTPL Kashipur	118.3	-
Allcargo Logistics Park ICD, Dadri	154.8	148.3	ICD MANDIDEEP	165.0	142.2
APM Terminals ICD, Dadri	141.2	122.0	ICD Pali (KIPL)	44.8	-
CFS VALLARPADAM	124.0	140.5	ICD Sachana (CWC)	182.4	-
CMA CGM Logistics Park, Dadri	138.4	121.2	ICD SANATHNAGAR	121.0	128.4
CONCOR ICD, Dadri	57.7	57.0	ICD WHITEFIELD	134.2	154.5
CONCOR Kanakpura ICD, Jaipur	87.9	105.0	KLPL ICD, Kanpur	91.0	111.0
CONTAINER CORPORATION OF INDIA LTD - TONDIARPET (ICDTV-T)	71.5	74.1	Kribhco ICD, Meerut	165.6	149.6
Continental Warehousing Corporation Nhava Sheva Ltd ICD, Haryana	101.5	94.1	MMLP BALLI	135.5	119.0
Dronagiri Rail Terminal CFS, Navi Mumbai	128.6	96.2	MMLP BARHI	117.0	130.0
Gateway Rail Freight ICD, Gurgaon	124.5	108.1	MMLP KHATUWAS	140.9	148.6
Gateway Rail Freight ICD, Pyala	147.8	168.8	MMLP MIHAN	135.2	142.4
Gateway Rail Freight Limited ICD	167.6	-	MMLP TIHI	166.6	177.8
Gateway Rail ICD, Sahnewal	109.9	112.9	MMLP VARNAMA	245.0	167.5
Hind Terminals Logistics Park ICD, Palwal	149.7	126.0	MMLP VISHAKAPATNAM	120.6	99.3
HTPL ICD Qilaraipur Ludhiana	201.1	172.9	Pegasus Inland Container Depot	126.9	-
ICD ANKLESHWAR	89.6	90.2	Pristine ICD Chawapail, Ludhiana	104.0	107.6
ICD BGKT, JODHPUR	83.2	95.7	The Thar Dry Port ICD Ahmedabad	131.6	129.2
ICD DAULATABAD	151.8	147.4	The Thar Dry Port Jodhpur	108.0	118.7
ICD DDL, LUDHIANA	69.1	67.1	Vaishno Container Terminal-ICD Tarapur	105.2	112.0
ICD Jajpur (Jindal Stainless Ltd.)	102.0	119.0			

# Trend Analysis

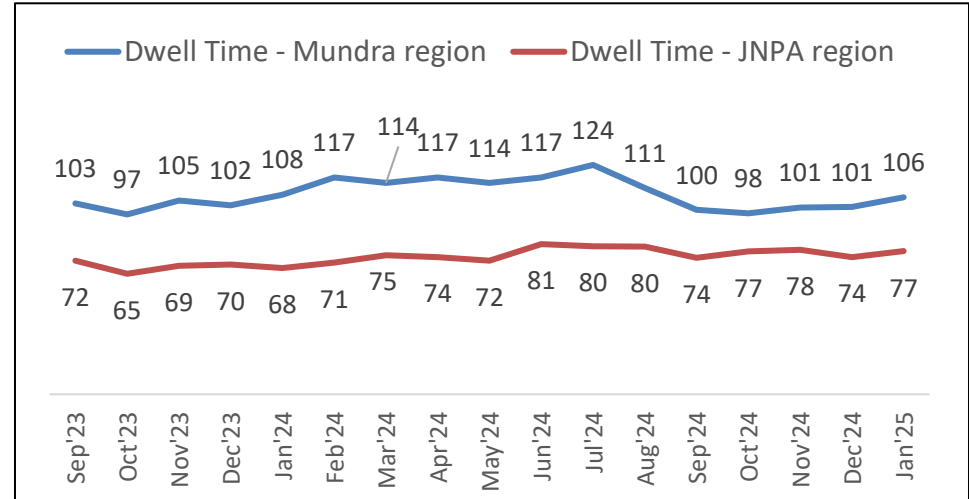
# Western Corridor Port: Yearly Analysis

Container Volume and Dwell time of all the terminals in JNPA and Mundra Port have been analysed until Jan'25

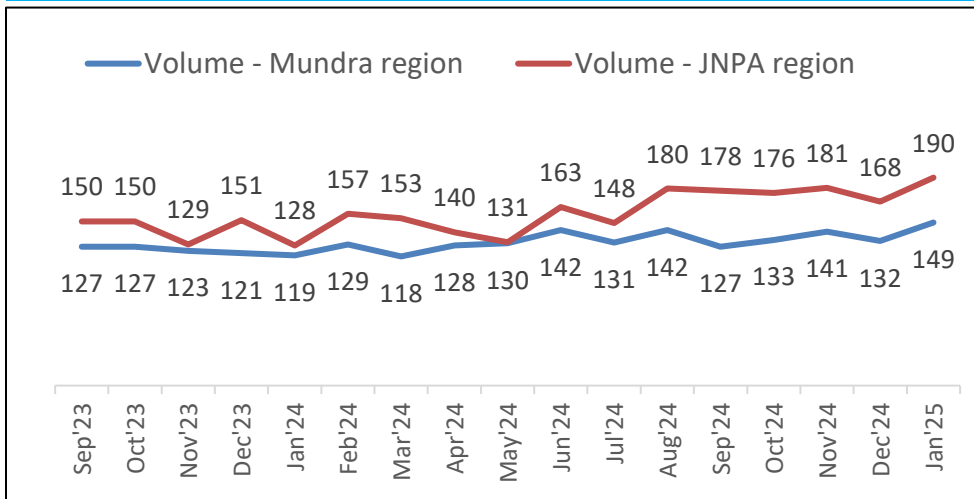
## Import Dwell Time – Mundra Region Vs JNPA Region



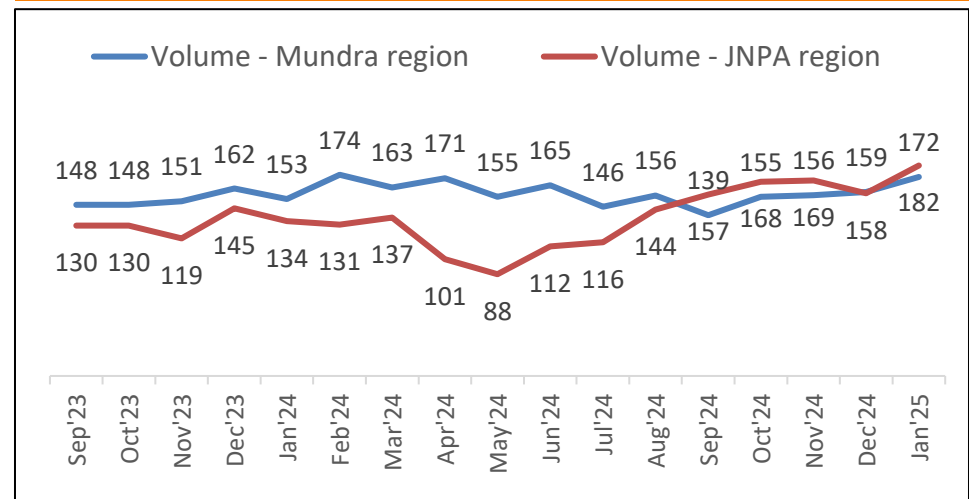
## Export Dwell Time – Mundra Region Vs JNPA Region



## Import Volume – Mundra Region Vs JNPA Region



## Export Volume – Mundra Region Vs JNPA Region

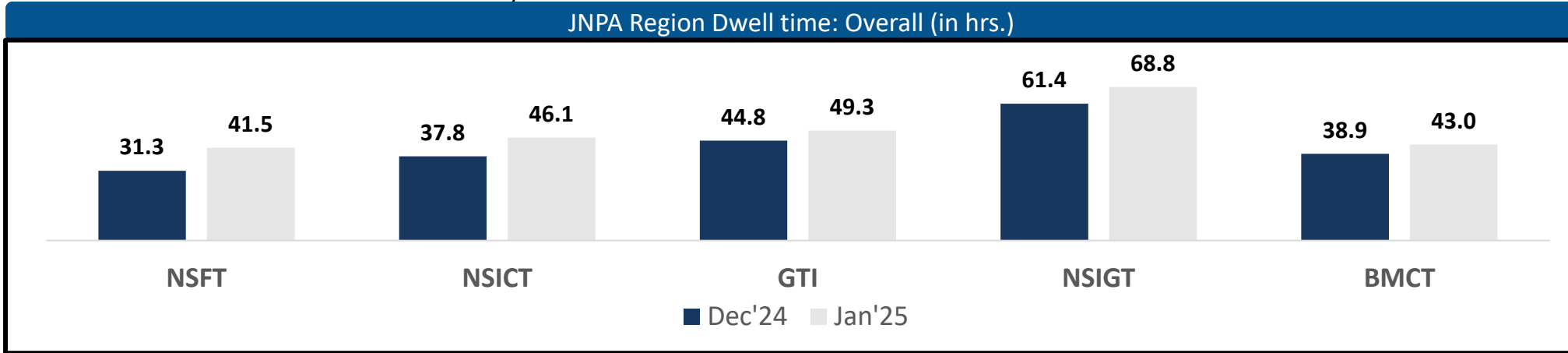




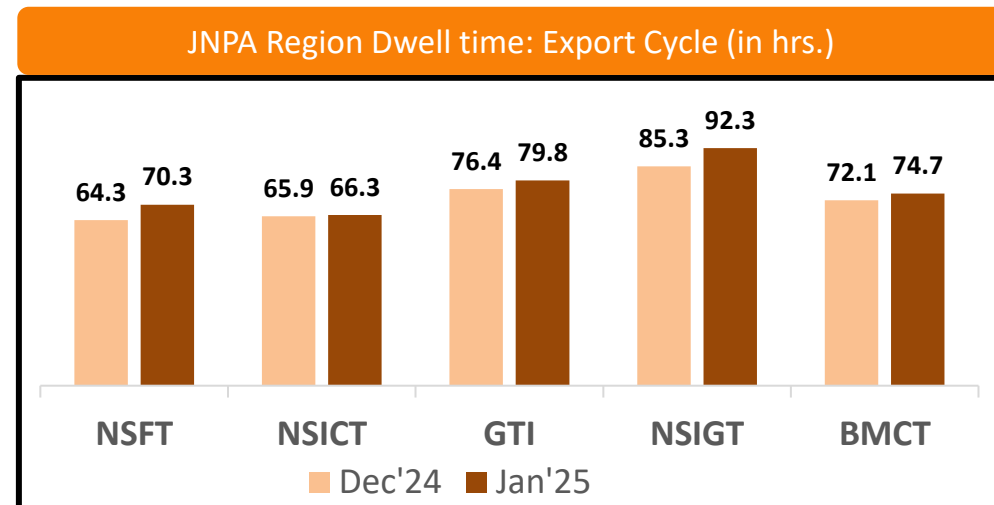
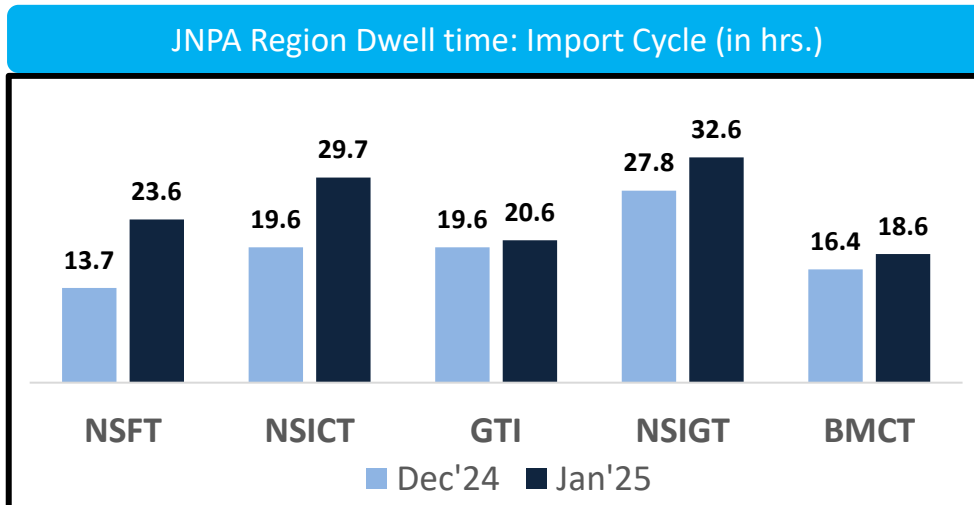
# JNPA Port Dwell Time Trend: Month on Month

## JNPA Port Dwell Time Trend :

The below graph shows the overall port dwell time (i.e. import and export cycle combined) trend (Month of Month) of all the JNPA Port terminals. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal



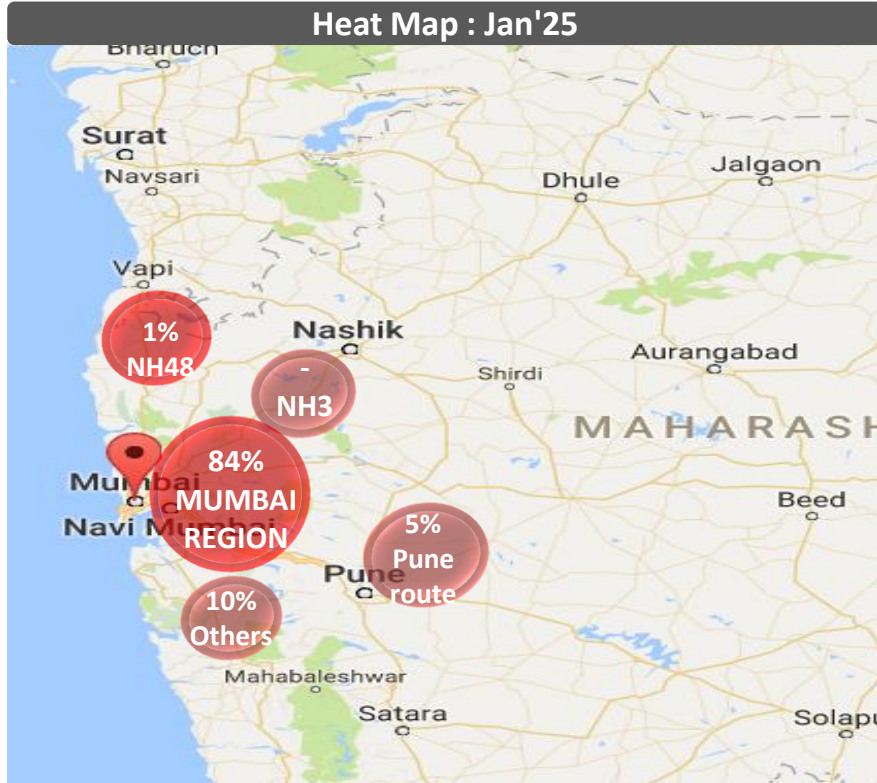
The below graphs showcase the Import and Export cycle dwell time for both rail and truck bound containers for month of Jan'25



# ANNEXURE

# Container Movement Around JNPA Port Terminal Region Via Truck

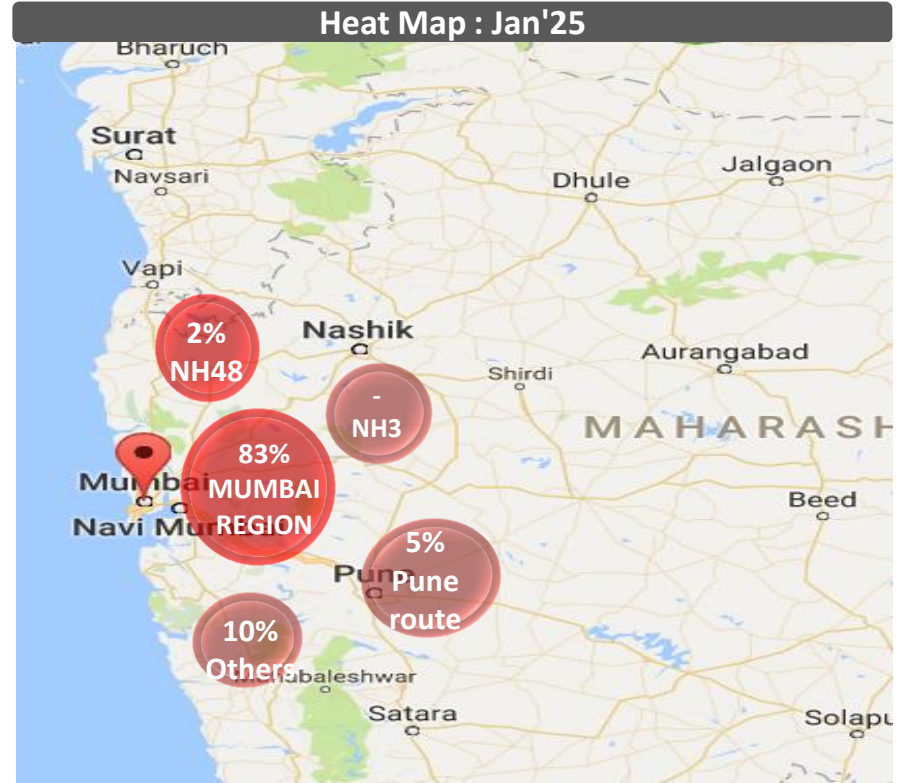
## HEAT MAP : GTI Port Terminal



Region	Jan'25	Dec'24
Mumbai region	84%	80%
NH3	-	-
Pune	5%	5%
NH48	1%	5%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

## HEAT MAP : NSFT Port Terminal

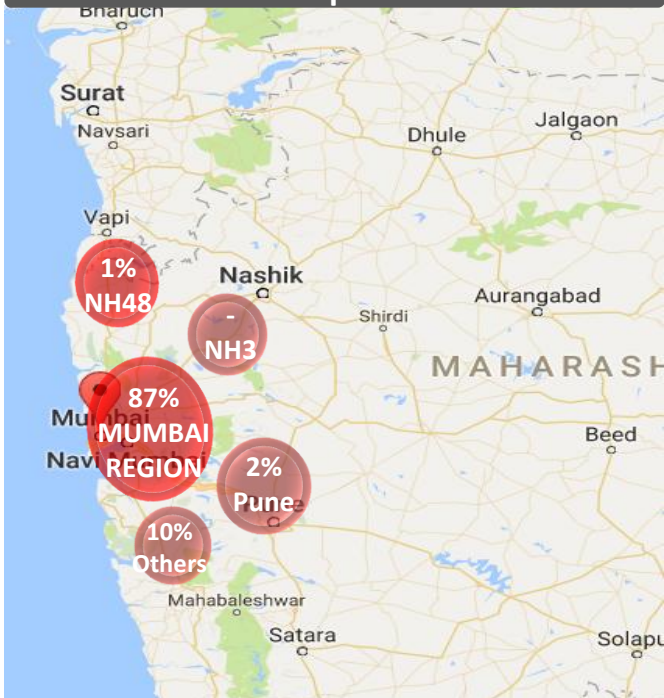


Region	Jan'25	Dec'24
Mumbai region	83%	82%
NH3	-	-
Pune	5%	3%
NH48	2%	5%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

## HEAT MAP : NSIGT Port Terminal

Heat Map : Jan'25

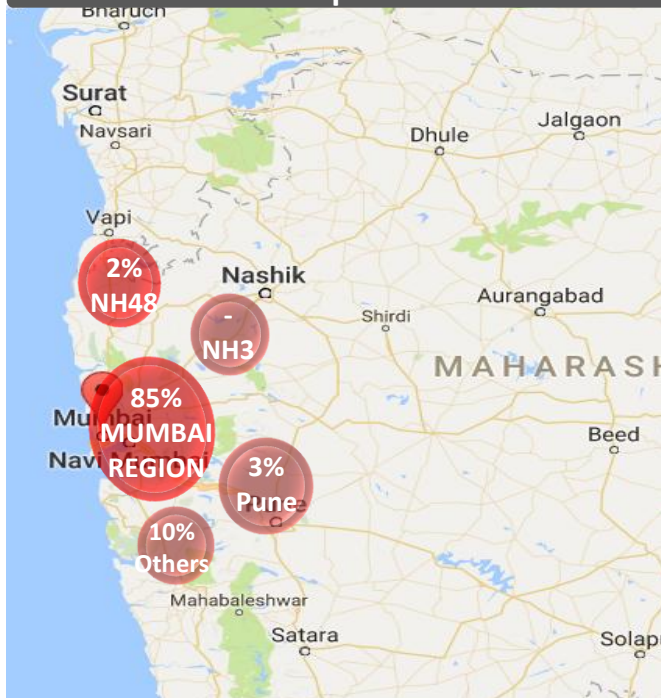


Region	Jan'25	Dec'24
Mumbai region	87%	85%
NH3	-	-
Pune	2%	2%
NH48	1%	3%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

## HEAT MAP : NSICT Port Terminal

Heat Map : Jan'25

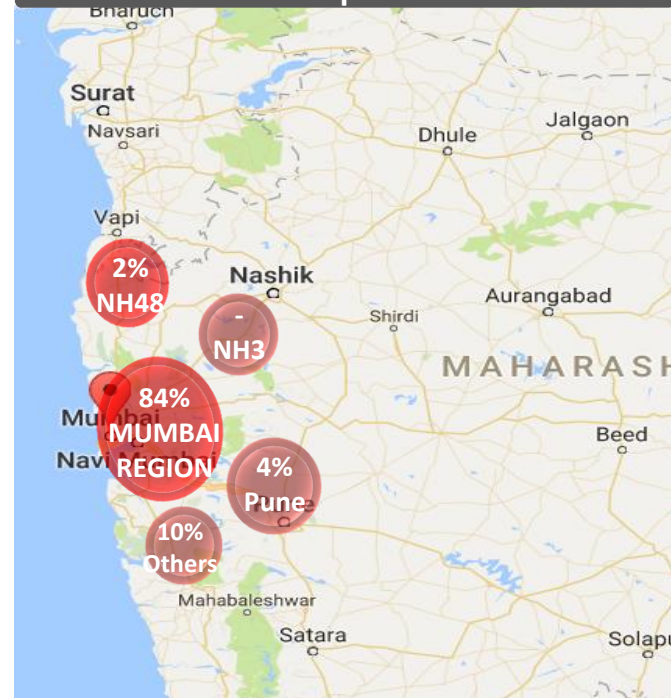


Region	Jan'25	Dec'24
Mumbai region	85%	83%
NH3	-	-
Pune	3%	3%
NH48	2%	4%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

## HEAT MAP : BMCT Port Terminal

Heat Map : Jan'25



Region	Jan'25	Dec'24
Mumbai region	84%	78%
NH3	-	-
Pune	4%	4%
NH48	2%	8%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

# CFS Delivery Time Analysis: JNPA Terminals to CFS (1/2)

Port Out – CFS In (Import Cycle) – Jan'25 (in hrs): Below table shows the delivery time in import cycle from the PORT terminals to CFSs

CFS	NSFT	GTI	NSICT	NSIGT	BMCT
AllCargo Logistics CFS,Mumbai	3.3	3.6	3.4	3.0	3.0
Ameya Logistics CFS, Navi Mumbai	1.3	1.3	1.7	1.4	1.4
APM (Maersk India) CFS, Navi Mumbai	2.0	2.1	3.9	1.5	2.0
Apollo Logisolutions CFS, Panvel	3.4	3.8	4.7	4.8	3.2
Ashte Logistics CFS, Panvel	2.8	3.1	3.4	3.5	2.7
CWC Conex Terminal CFS	1.7	2.1	2.7	2.1	1.6
CWC Dronagiri CFS, Navi Mumbai	2.5	2.1	1.9	3.6	1.7
CWC Impex Park CFS, Navi Mumbai	1.9	2.9	4.3	2.9	2.4
CWC Polaris logistics park	1.7	1.9	2.4	1.6	1.6
EFC Logistics India	1.8	2.5	2.7	2.0	1.8
Gateway Distriparks CFS, Navi Mumbai	2.8	2.3	8.0	3.0	2.5
Hind Terminals Pvt Ltd CFS	-	-	5.8	1.2	1.5
International Cargo Terminal CFS	2.2	2.4	2.5	2.0	1.9
International Cargo Terminals (ULA) CFS, Navi Mumbai	1.9	1.7	1.8	1.5	1.5
JWC Logistics Park CFS	3.3	2.7	4.2	4.6	3.2

# CFS Delivery Time Analysis: JNPA Terminals to CFS (2/2)

Port Out – CFS In (Import Cycle) – Jan'25 (in hrs): Below table shows the delivery time in import cycle from the PORT terminals to CFSs

CFS	NSFT	GTI	NSICT	NSIGT	BMCT
JWR CFS	3.4	2.9	21.6	9.6	2.1
Kerry Indev Logistics CFS,Mumbai	2.3	3.6	4.9	3.9	3.3
Maersk Annex (APM)CFS, Navi Mumbai	2.2	2.4	2.5	2.0	2.0
Maharashtra State Corp CFS	-	2.9	1.9	1.4	1.4
Navkar Corporation Yard 1 CFS, Panvel	3.2	2.6	3.1	3.5	2.4
Navkar Corporation Yard 2 CFS, Panvel	2.8	3.0	3.0	2.5	2.7
Navkar Corporation Yard 3 CFS, Panvel	-	2.8	-	-	2.5
Ocean Gate CFS, Panvel	3.4	3.2	3.7	3.2	2.7
Punjab Conware CFS, Navi Mumbai	-	3.8	2.4	2.0	2.2
Sarveshwar CFS	3.0	3.0	3.4	2.3	2.2
SBW Logistics CFS, Navi Mumbai	-	4.5	5.4	5.9	4.3
Seabird CFS, Navi Mumbai	2.8	4.3	6.7	4.7	4.6
Speedy Multimode CFS, JNPT	1.5	1.7	2.6	1.5	1.5
Take Care Logistics CFS	2.6	3.3	2.9	3.1	3.3
Transworld Terminals CFS,Mumbai	1.6	1.7	1.8	1.7	1.4

# CFS Delivery Time Analysis: CFS to JNPA Terminals (1/2)

**CFS Out – Port In (Export Cycle) – Jan'25 (in hrs):** Below table shows the delivery time in export cycle from the CFSs to PORT terminals

CFS	NSFT	GTI	NSICT	NSIGT	BMCT
AllCargo Logistics CFS,Mumbai	6.4	9.9	9.4	8.3	11.1
Ameya Logistics CFS, Navi Mumbai	-	2.0	7.1	-	3.8
APM (Maersk India) CFS, Navi Mumbai	4.4	3.6	3.5	4.3	10.7
Apollo Logisolutions CFS, Panvel	2.5	2.4	5.9	2.4	5.0
Ashte Logistics CFS, Panvel	2.4	5.2	4.4	2.4	4.7
CWC Conex Terminal CFS	2.1	3.6	4.9	3.1	4.8
CWC Dronagiri CFS, Navi Mumbai	1.4	2.4	4.6	2.7	5.4
CWC Impex Park CFS, Navi Mumbai	5.1	2.7	5.2	1.9	3.5
CWC Polaris logistics park	2.2	5.4	3.8	3.2	4.3
EFC Logistics India	2.4	6.1	4.8	7.3	6.3
Gateway Distriparks CFS, Navi Mumbai	2.2	6.3	5.7	4.0	5.2
International Cargo Terminal CFS	2.5	4.3	4.6	3.8	5.0
International Cargo Terminals (ULA) CFS, Navi Mumbai	1.8	3.4	5.7	3.2	4.1

# CFS Delivery Time Analysis: CFS to JNPA Terminals (2/2)

**CFS Out – Port In (Export Cycle) – Jan'25 (in hrs):** Below table shows the delivery time in export cycle from the CFSs to PORT terminals

CFS	NSFT	GTI	NSICT	NSIGT	BMCT
JWC Logistics Park CFS	2.3	5.2	4.8	4.1	6.5
JWR CFS	2.3	5.3	5.3	4.0	5.8
Kerry Indev Logistics CFS,Mumbai	2.3	6.9	5.3	5.3	8.1
Navkar Corporation Yard 1 CFS, Panvel	-	6.3	2.5	-	7.3
Navkar Corporation Yard 2 CFS, Panvel	2.1	5.7	8.4	5.8	9.3
Navkar Corporation Yard 3 CFS, Panvel	4.2	6.5	8.9	4.0	7.9
Punjab Conware CFS, Navi Mumbai	1.9	6.5	5.3	3.2	5.5
Sarveshwar CFS	3.7	6.3	6.4	5.1	7.0
SBW Logistics CFS, Navi Mumbai	-	-	10.3	7.2	8.7
Seabird CFS, Navi Mumbai	2.1	4.5	4.5	4.4	4.1
Speedy Multimode CFS, JNPT	1.7	4.2	4.5	4.3	3.7
Take Care Logistics CFS	4.2	3.3	6.4	3.2	5.6
Transworld Terminals CFS,Mumbai	1.6	3.8	4.2	3.9	3.4
Vaishno Logistics CFS, Navi Mumbai	7.6	2.1	6.0	1.3	2.4



# JNPA Region: Cluster Analysis

Based on container movement between port and CFS in Mumbai region, all the CFSs have been grouped into 8 Clusters on the basis of their vicinity.

Below tables show all the clusters and the relevant data for GTI and NSFT terminal

## CFS Cluster : GTI Terminal

### GTI terminal for month of Jan'25

Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	1.8	4.3
Cluster 2	6	13	2.2	6.8
Cluster 3	6	11	4.3	5.9
Cluster 4	1	13	1.7	2.2
Cluster 5	2	25	2.9	5.2
Cluster 6	6	25	3.1	4.9
Cluster 7	4	12	1.3	1.9
Cluster 8	1	34	4.5	12.9

## CFS Cluster : NSFT Terminal

### NSFT terminal for month of Jan'25

Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	1.5	1.9
Cluster 2	6	13	2.2	2.5
Cluster 3	6	11	2.9	2.0
Cluster 4	1	13	2.6	7.7
Cluster 5	2	25	3.3	2.3
Cluster 6	6	25	2.9	3.0
Cluster 7	4	12	1.3	-
Cluster 8	1	34	10.3	8.2

# JNPA Region: Cluster Analysis

Based on container movement between port and CFS in Mumbai region, all the CFSs have been grouped into 8 Clusters on the basis of their vicinity.

Below tables show all the clusters and the relevant data for NSICT, NSIGT and BMCT terminal

## CFS Cluster : NSICT Terminal

NSICT terminal for month of Jan'25				
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	2.8	4.5
Cluster 2	6	13	2.6	6.2
Cluster 3	6	11	5.1	4.9
Cluster 4	1	13	3.3	6.0
Cluster 5	2	25	3.9	5.0
Cluster 6	6	25	3.2	7.6
Cluster 7	4	12	1.7	7.1
Cluster 8	1	34	5.3	10.3

## CFS Cluster : NSIGT Terminal

NSIGT terminal for month of Jan'25				
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	1.6	4.3
Cluster 2	6	13	2.0	4.0
Cluster 3	6	11	3.9	4.1
Cluster 4	1	13	2.7	1.3
Cluster 5	2	25	4.4	3.8
Cluster 6	6	25	3.1	4.0
Cluster 7	4	12	1.4	-
Cluster 8	1	34	5.9	7.2

## CFS Cluster : BMCT Terminal

BMCT terminal for month of Jan'25				
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	1.5	3.7
Cluster 2	6	13	2.0	8.3
Cluster 3	6	11	4.1	4.5
Cluster 4	1	13	2.8	2.4
Cluster 5	2	25	3.0	6.5
Cluster 6	6	25	2.8	6.7
Cluster 7	4	12	1.4	3.8
Cluster 8	1	34	4.3	8.7

# JNPA Region: Destination-wise Dwell Time- Import

The below table depicts Port Dwell Time Performance at JNPA Port for Train bound containers in Import Cycle based on the next destination city:

## Destination-wise Dwell Time (in hrs) – Train for Jan'25

City	BMCT	GTI	NSFT	NSIGT	NSICT	Overall
Agra	127.4	116.9	-	81.9	-	102.3
Ankaleshwar	109.7	94.8	253.6	-	-	128.3
Boisar	80.1	-	52.9	199.8	150.8	139.5
Dadri	76.3	-	85.1	79.4	173.3	82.9
Daulatabad	107.0	109.0	90.8	-	207.3	177.3
Faridabad	188.2	117.4	156.6	126.7	40.5	158.0
Indore	188.9	-	52.6	118.7	131.3	123.0
Jaipur	150.4	252.7	-	62.4	66.6	75.0
Kanpur	96.5	101.7	89.1	128.6	133.4	107.7
Khatuwas	25.0	51.9	-	-	-	51.7
Khodiyar	116.0	144.8	75.6	88.9	-	121.7
Ludhiana	57.9	126.3	204.2	115.7	164.3	165.2
Malanpur	130.9	-	183.2	145.2	156.4	156.4
Mandideep	114.6	-	119.2	244.0	-	191.2
Moradabad	81.8	74.0	134.7	-	180.8	93.6
Nagpur	60.1	131.5	160.7	169.4	176.8	71.1
Navi Mumbai	22.2	39.2	53.8	33.5	-	34.5
Patparganj	172.9	222.6	102.4	-	-	109.2
Sanatnagar	77.1	-	123.3	223.8	-	141.0
Thimmapur	113.6	-	130.9	117.8	144.4	123.2
Tughlakabad	65.6	131.5	109.2	100.2	116.8	113.3

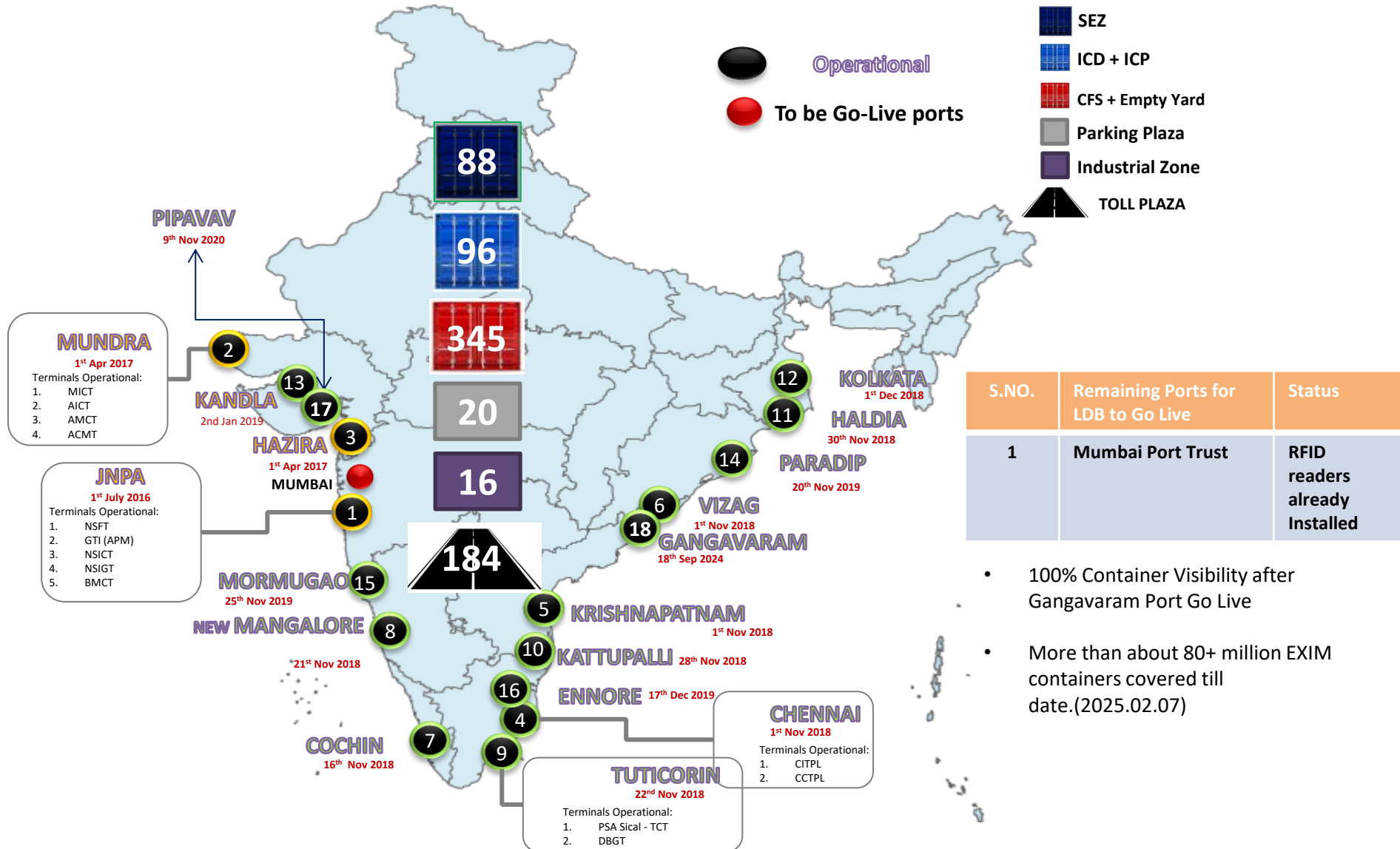
# JNPA Region: Destination-wise Dwell Time- Import

The below table depicts the Port Dwell Time Performance at JNPA Port for Truck bound containers in Import Cycle based on the next destination CFS:

## Destination-wise Dwell Time (in hrs) – Truck for Jan'25

CFS	BMCT	GTI	NSFT	NSIGT	NSICT	Overall
AllCargo Logistics	14.6	-	-	16.3	25.0	16.4
Ameya Logistics CFS, Navi Mumbai	18.9	-	23.5	28.5	38.5	24.5
APM (Maersk India) CFS, Navi Mumbai	14.7	17.3	10.0	18.2	21.2	18.1
Apollo Logisolutions CFS, Panvel	13.3	12.9	13.3	12.3	14.4	13.3
Ashte Logistics CFS, Panvel	11.9	13.2	-	19.8	17.5	13.7
Balmer & Lawrie CFS, Navi Mumbai	18.0	19.4	23.7	21.3	24.2	19.9
Continental Warehousing CFS, Navi Mumbai	16.5	17.0	11.2	20.7	48.7	18.0
CWC Impex Park	14.0	16.4	12.8	-	30.8	17.9
Dronagiri Rail Terminal CFS, Navi Mumbai	10.5	19.2	14.8	24.8	-	15.4
EFC Logistics	13.1	15.0	16.8	21.1	24.0	15.4
Gateway Distriparks CFS, Navi Mumbai	17.4	19.2	12.6	24.2	29.2	19.4
International Cargo Terminals (ULA) CFS, Navi Mumbai	-	-	-	23.1	27.6	24.9
JWC Logistics Park CFS	18.3	17.8	17.6	22.7	24.4	19.1
Kerry Indev Logistics Pvt Ltd CFS	-	-	7.7	22.5	16.5	15.8
Maharashtra State Corp CFS	13.6	18.2	11.9	25.9	26.1	21.3
Navkar Corporation	14.0	15.4	17.8	21.3	20.0	15.6
Ocean Gate CFS, Panvel	12.9	14.5	10.8	20.2	24.2	15.0
Sarveshwar Logistics	13.6	14.5	-	18.2	20.2	15.7
Seabird CFS, Navi Mumbai	16.9	-	14.5	31.1	-	20.0
Speedy Multimode CFS, JNPT	13.1	-	-	21.9	20.0	15.0
Take Care Logistics	12.9	14.6	18.8	16.1	21.4	15.0
TG Terminals	15.5	-	12.8	17.2	13.2	14.7
Vaishno Logistics CFS, Navi Mumbai	26.7	29.3	25.3	32.6	22.8	27.1

# LDB Operations Snapshot (1/2)



S.NO.	Remaining Ports for LDB to Go Live	Status
1	Mumbai Port Trust	RFID readers already Installed

- 100% Container Visibility after Gangavaram Port Go Live
- More than about 80+ million EXIM containers covered till date.(2025.02.07)

Below mentioned are all the CFS in the respective Clusters :

## Cluster 1

(JNPA Area)

- Speedy Multimode CFS, JNPA

## Cluster 2

(Bhendkhal area, Khopate road)

- APM (Maersk India) CFS, Navi Mumbai
- Maersk Annex (APM) CFS, Navi Mumbai
- Balmer & Lawrie CFS, Navi Mumbai
- CWC Hind Terminal CFS, Navi Mumbai
- International Cargo Terminals (ULA) CFS, Navi Mumbai & Infrastructure Private Limited
- Gateway Distriparks CFS, Navi Mumbai
- International Cargo Terminal CFS

## Cluster 3

Sonari area, JNPA road

- Punjab Conware CFS, Navi Mumbai
- Dronogiri Rail Terminal CFS, Navi Mumbai
- CWC Impex Park CFS, Navi Mumbai
- CWC Dronagiri CFS, Navi Mumbai
- Maharashtra State Corp CFS
- Seabird CFS, Navi Mumbai

## Cluster 4

(Chirle area, JNPA road)

- Vaishno Logistics CFS, Navi Mumbai

## Cluster 5

(Plaspa area, Coachi kanyakumari Highway)

- JWC Logistics Park CFS
- Ocean Gate CFS, Panvel

## Cluster 8

SBW

## Cluster 6

(Salva apta rd area, Bangalore highway)

- Ashte Logistics CFS, Panvel
- Apollo Logisolutions CFS, Panvel
- Indev Logistics CFS, Panvel
- Navkar Corporation Yrd 1 CFS, Panvel
- Navkar Corporation Yard 2 CFS, Panvel
- Navkar Corporation Yard 3 CFS, Panvel

## Cluster 7

(Patilpada area, Khopate JNPA road)

- All Cargo Logistics CFS, Navi Mumbai
- Transindia Logistics Park, Navi Mumbai
- Ameya Logistics CFS, Navi Mumbai
- Continental Warehousing CFS, Navi Mumbai

## List of CFS names used in the Western CFS Performance Index

Ref. No.	Name	Ref. No.	Name
1	Saurashtra CFS, Mundra	20	Navkar Corporation Yard 2 CFS, Panvel
2	CWC Conex Terminal CFS	21	Punjab Conware CFS, Navi Mumbai
3	Adani CFS Eximyard, Mundra	22	Rishi CFS, Mundra
4	CWC Polaris logistics park	23	Transworld CFS, Mundra
5	TG Terminals CFS, Mundra	24	JWC Logistics Park CFS
6	EFC Logistics India	25	Hind Terminal CFS, Hazira
7	CWC CFS, Mundra	26	Ashte Logistics CFS, Panvel
8	MICT CFS, Mundra	27	CWC Dronagiri CFS, Navi Mumbai
9	Speedy Multimode CFS, JNPT	28	Transworld Terminals CFS, Mumbai
10	Landmark CFS, Mundra	29	Honey Comb CFS, Mundra
11	Seabird CFS, Mundra	30	AllCargo Logistics CFS, Mumbai
12	Mundhra CFS, Mundra	31	LCL Logistics CFS, Pipavav
13	Sarveshwar CFS	32	Navkar Corporation Yard 1 CFS, Panvel
14	CWC Impex Park CFS, Navi Mumbai	33	Balmer & Lawrie CFS, Navi Mumbai
15	International Cargo Terminals (ULA) CFS, Navi Mumbai	34	Apollo Logisolutions CFS, Panvel
16	Seabird CFS, Navi Mumbai	35	Hind Terminals Pvt. Ltd. CFS, Mundra
17	JWR CFS	36	APM (Maersk India) CFS, Navi Mumbai
18	International Cargo Terminal CFS	37	Take Care Logistics CFS
19	Ashutosh CFS, Mundra	38	AllCargo CFS, Mundra

## Methodology

Step 1

CFSs are divided into clusters based on their vicinity

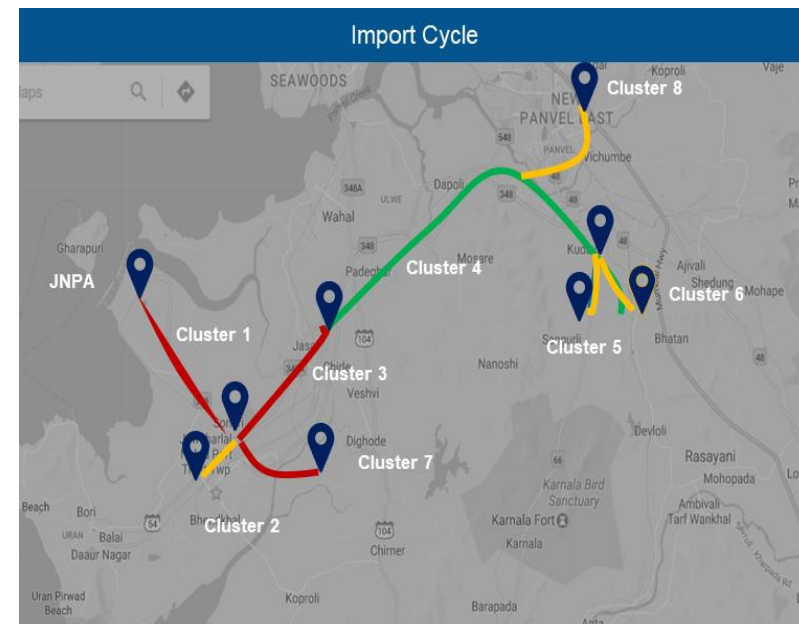
Step 2

Cluster based transit time is calculated. The transit time is the travel time between CFS clusters and port or vice versa.

Step 3

Cluster based congestion level is calculated as per below steps:

1. Cluster based transit time is compared with threshold
2. Threshold is 3X of time showcased on Google Maps between the Origin-Destination (OD) pair
3. Intensity of congestion is classified as below:
  - High congestion:  $>2$  times the threshold
  - Medium congestion:  $>1.5$  to  $\leq 2$  times the threshold
  - Low congestion:  $>1$  to  $\leq 1.5$  times the threshold



Congestion Analysis

Congestion Level    ■ High    ■ Medium    ■ Low





THANK YOU