



जवाहरलाल नेहरू पत्तन व्यास
JAWAHARLAL NEHRU
PORT TRUST



SAGARMALA
PORT-LED PROSPERITY



SPECIAL ECONOMIC ZONE

Ministry of Shipping
Government of India

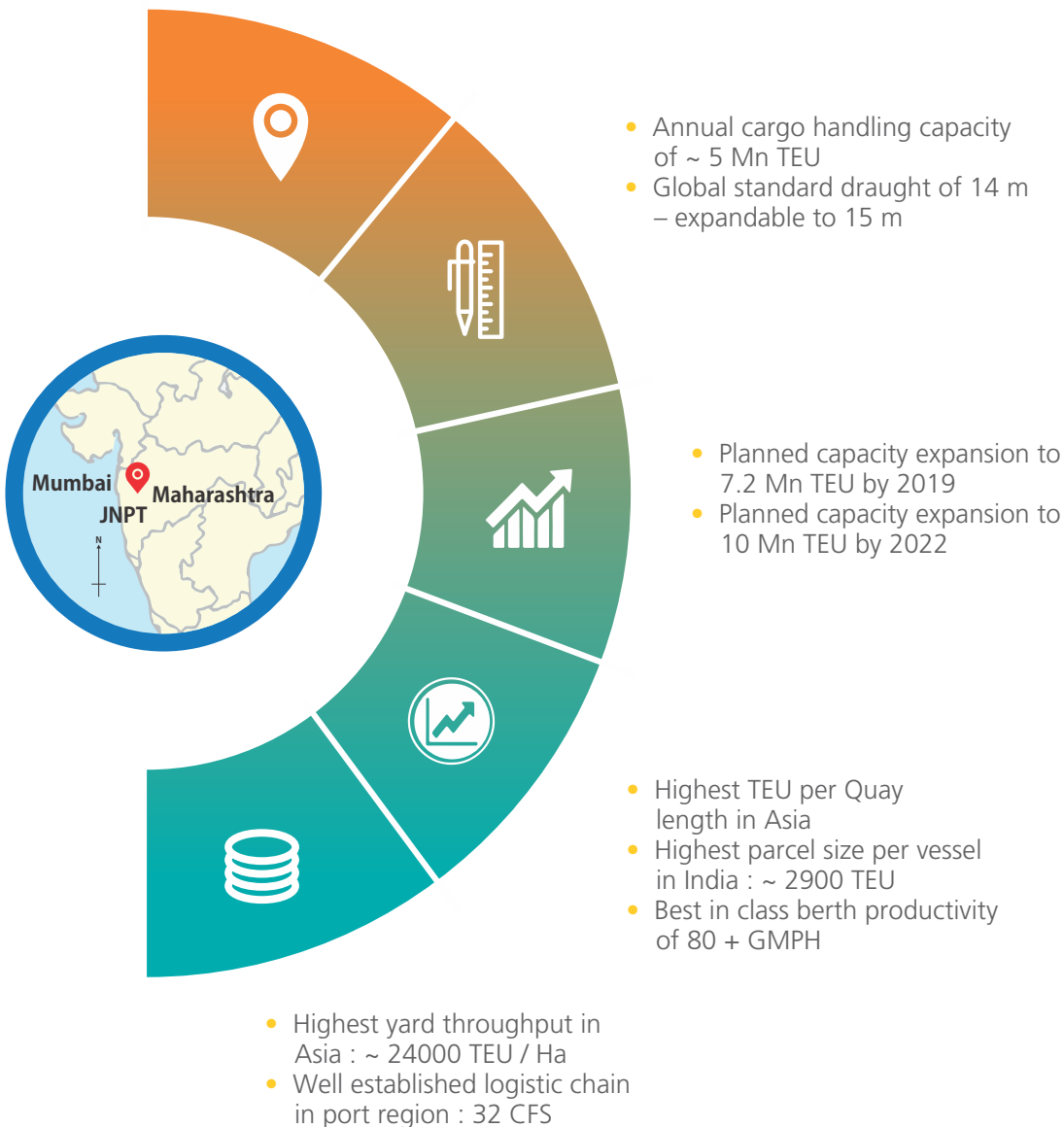


सत्यमेव जयते

JNPT : STRATEGIC PORT LOCATION WITH ESTABLISHED SUPPLY CHAIN

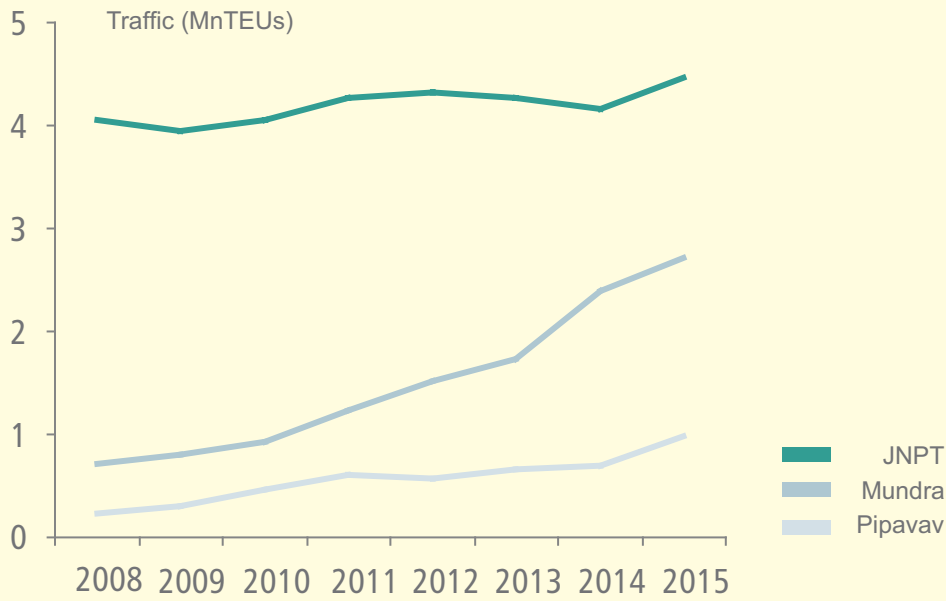
India's largest and global top 40 container port

- Largest port on western coast of India
- Handles 40%+ entire Indian volumes
- Part of premium 'Greater Mumbai' region

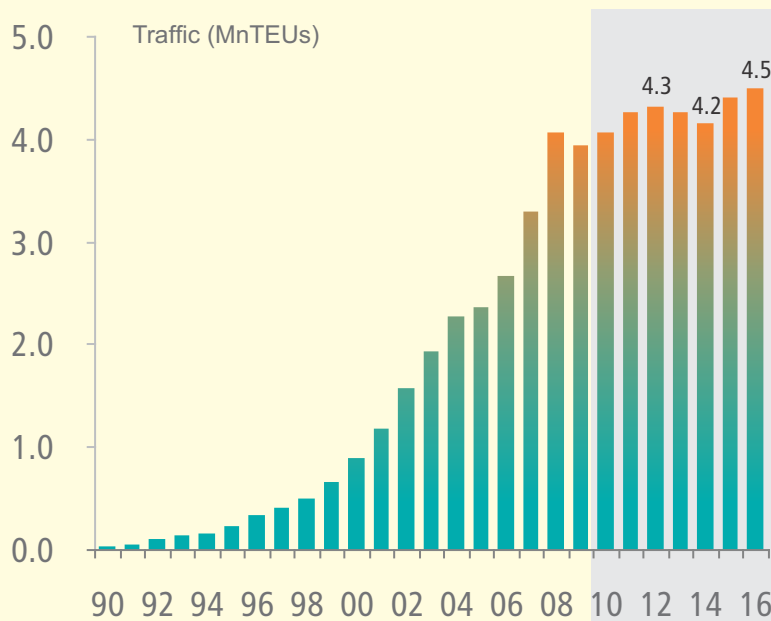


JNPT : THE MOST PREFERRED GATEWAY TO INDIA

JNPT retained traffic in competitive environment...



...and the further growth limited only by the installed capacity



Cargo handling capacity of 5 Mn TEU

JNPT Market Share

70%

52%

JNPT TO DOUBLE ITS CAPACITY TO 10 MN TEU BY 2022

First phase construction of ~ 2 mn teu To be completed by 2019

Capacity expansion is complemented by Port Led Industrialization



JNPCT

2 Container berths
2 Shallow draught berth
2 Liquid berths
Operated by **Port Authority**

GTIPL

2 Container berths
Operated by **APMT**

DP WORLD

3 Container berths
NSICT & NSIGT
Designed capacity of 1 Mn & 0.6 Mn TEU, respectively

PLANNED CAPACITY

Fourth container terminal operated by **PSA** – 2 km quay length
Chabahar Port, Iran

SEZ

277 Ha of multi-product SEZ and FTWZ



Existing

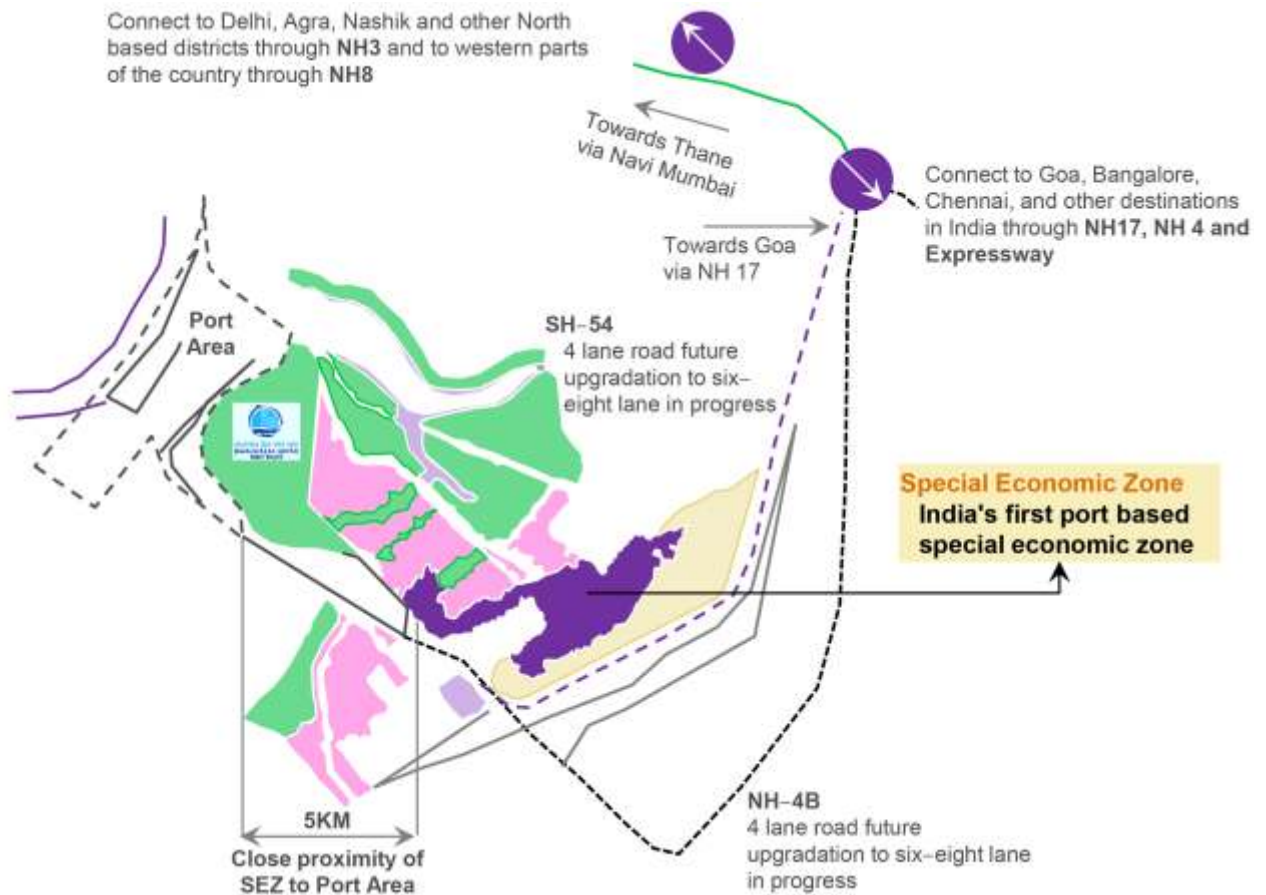


Planned

PORT LED INDUSTRIALIZATION IS A KEY FOCUS FOR JNPT

JNPT SEZ has excellent last mile and hinterland connectivity

SEZ / FTWZ is within 5km from port operations area



...and is well connected with rest of India

Roads



NH-4B : 4 Lane national highway, widening to 6/8 Lane under process by NHAI
SH-54 : 4 Lane state highway, widening to 6/8 Lane under process

Inland Waterways



Coastal movement handled separately through shallow water berth
Dedicated coastal terminal construction in progress

Railways



9 Railway sidings with capacity of 27 rakes / day
Multiple CFS with rail connectivity to port
Direct connectivity with proposed Delhi-Mumbai Dedicated Freight Corridor (DFC)

Airways

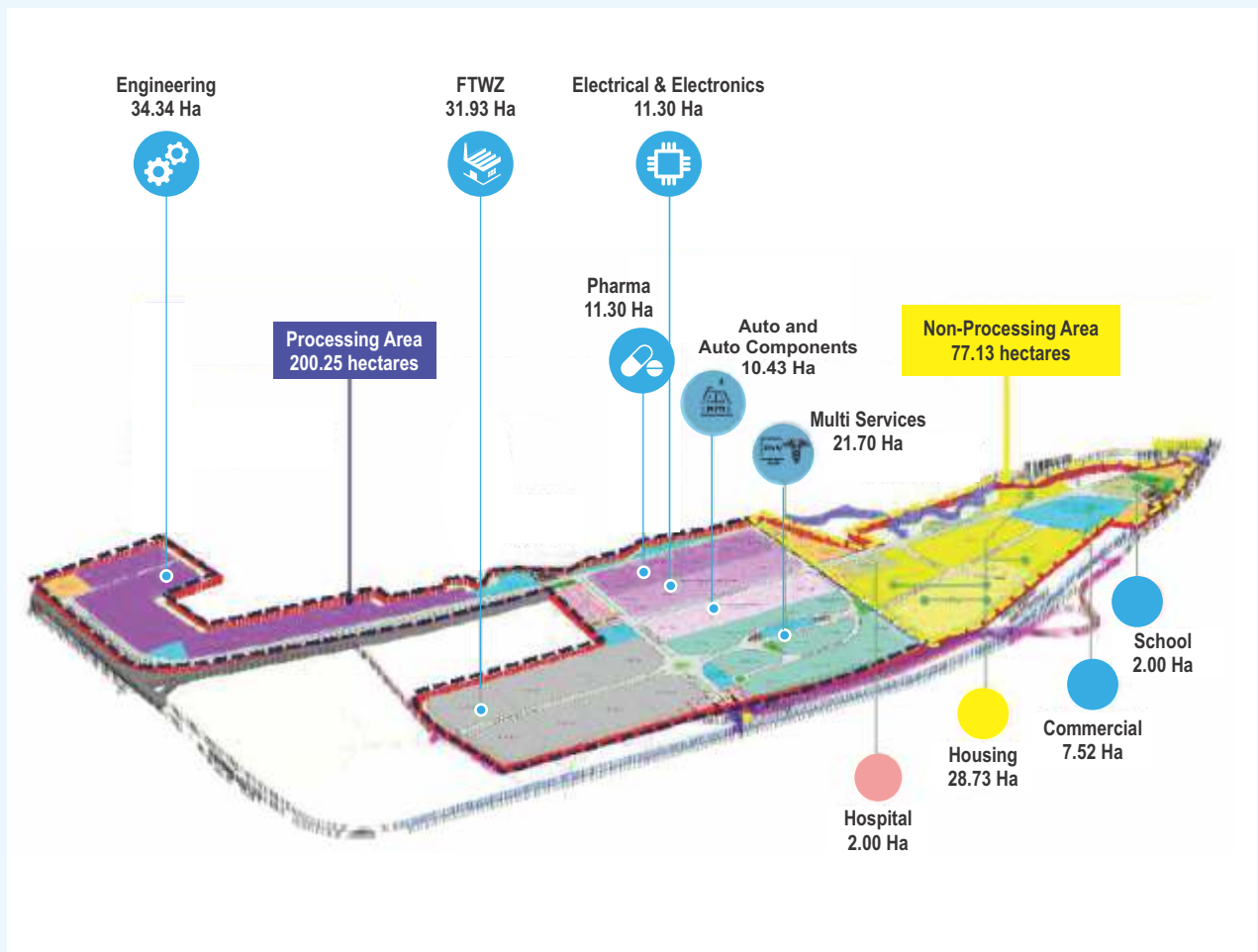


JNPT SEZ is 60 Km away from existing airport
Planned Navi Mumbai airport is 15 km from SEZ

PROPOSED MASTER PLAN FOR SPECIAL ECONOMIC ZONE

JNPT has secured SEZ notifications and other regulatory clearances

277 Ha of multiproduct SEZ focusing on engineering, pharma and warehousing



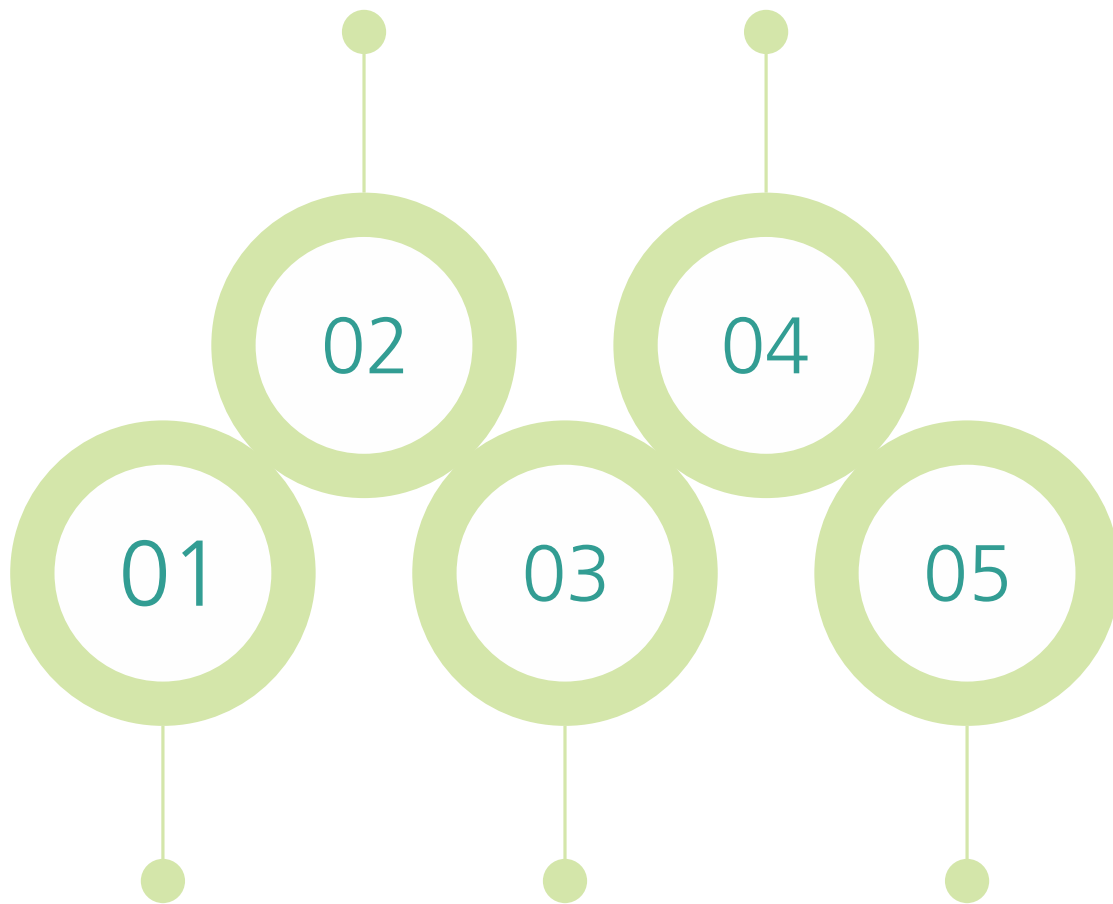
JNPT SPECIAL ECONOMIC ZONE IS AN ATTRACTIVE INVESTMENT DESTINATION

MINIMAL REGULATORY RISKS

- SEZ is proposed in the port owned land free from any encumbrances
- Environmental Clearances already received

SEZ INCENTIVES

- SEZ and FTWZ notification already received and thus making it eligible for Duty exemptions, Tax exemptions and FDI norm relaxations



01

LOCATION ADVANTAGE

- SEZ proposed in the large port and Economic Capital of India (Mumbai)
- Maharashtra is one of the most industrialized and investor friendly state
- Established connectivity through road, rail, coastal shipment network

02

03

EXECUTION CERTAINTY

- Master planning and Detailed engineering already completed
- All Civic authorities / Stake holder have been on boarded
- Utilities being developed by reputed EPC and PMC consultants

04

EARLY INVESTMENT BENEFITS IN FTWZ

- FTWZ launched at Rs 4000/m2 for long term lease
- Easy availability of customized plot sizes for co-developers

05

MUMBAI REGION SPECIFICALLY OFFERS READY SUPPLY BASE, SKILLED MANPOWER & LOGISTICS FACILITIES

Favourable factors of production in Greater Mumbai Region

- 01** Highly industrialized and investor friendly state of Maharashtra provides conducive ecosystem
- 02** Mumbai division has highest no. of pharma auto & electronic component factories – supported by robust Supply Chain
- 03** High literacy, engineering and science graduates provide skilled manpower at reasonable wage rate
Lowest labor disruptions in Maharashtra
- 04** Affordable electricity rates with 0% planned outage
- 05** Close proximity to one of the largest ports, airports and established logistics solutions in Mumbai division

JNPT SEZ HAS LOW REGULATORY RISKS- KEY APPROVALS HAVE ALREADY BEEN SECURED BY THE PORT

Utilities are planned in advance



Approvals for constructions and infrastructure are secured

Dedicated JNPT SEZ team for Utility planning and execution
JNPT is an authority to raise basic infrastructure as per government guidelines

Water: Assured water supply from reservoir 5 km NE to SEZ.
1 MLD supply capacity to be available at site by May 2017

Power : Assured uninterrupted electricity supply.
1 MVA power supply to be available at site by May 2017

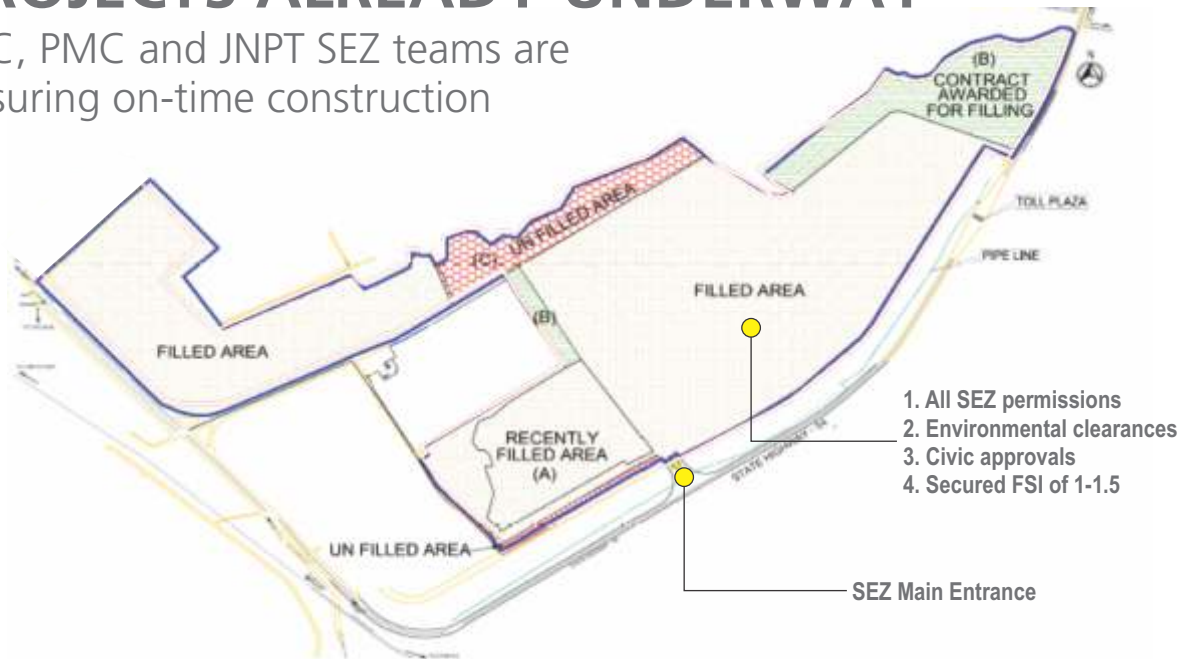
Civic infra : Pre-approved common parking, Customs offices, Commercial and Admin spaces

Other Industrial infra : Water treatment plan, wastewater treatment plan, solid waste treatment, quality check and testing labs

3. Execution Certainty

LAND DEVELOPMENT & UTILITY INFRA PROJECTS ALREADY UNDERWAY

EPC, PMC and JNPT SEZ teams are ensuring on-time construction



LEGEND

Filled Area

Contract likely awarded for Filling

SEZ Boundary as per Filling Area Map provided by client (Perimeter 12.7km)

Unfilled Area

(A) GRADING PLAN TO BE CONSIDERED ABOVE 5.5 M

(B) GRADING PLAN TO BE CONSIDERED ABOVE 5.5 M

(C) GRADING PLAN TO BE CONSIDERED ABOVE EXISTING LEVEL

4. SEZ Incentives

GOVERNMENT OF INDIA PROVIDES ATTRACTIVE FINANCIAL INCENTIVES TO THE SEZ INVESTORS

Incentives to developers / co-developers

- Exemption from customs/excise duties for development of SEZs for authorized operations
- Income Tax exemption on income derived from the business of development of the SEZ in a block of 10 years in 15 years under Section 80-IAB of the Income Tax Act
- Exemption from Central Sales Tax (CST)
- Exemption from Service Tax (Section 7, 26 and Second Schedule of the SEZ Act)
- Exemption from Stamp duty, electricity duty and provision of 100% VAT reimbursement on the goods procured from the DTA

Incentives to unit holders

- Duty free import of goods for development, operation and maintenance of SEZ units
- 100% Income Tax exemption on export income for SEZ units¹ for first 5 years, 50% for next 5 years thereafter and 50% of the ploughed back export profit for next 5 years
- Exemption from Central Sales Tax, Service Tax
- Single window clearance for Central and State level approvals
- Exemption from State sales tax and other levies as extended by the respective State Governments
- External commercial borrowing by SEZ units up to US \$ 500 million in a year without any maturity restriction through recognized banking channels.

POTENTIAL OPPORTUNITIES TO CONSIDER



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Co-developer/ Investor in the Industrial Park

- Master lease land parcel from port and sub lease it to industries
-

Co-developer / Investor in the FTWZ

- Master lease land parcel and sub lease it to logistic service providers
 - Develop and operate 3rd party logistic facilities
-

Investments in setting up units within the dedicated clusters

We will be happy to provide any further information to evaluate these or any other investment option.



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Ministry of Shipping
Government of India

